

Make your goals a part of your plan.



At every stage of life we tend to have different goals and planning for them simply means ensuring the financial means to achieve them. Be it a new scooter, a car, a vacation or simply your child's wedding, you can plan now to achieve each one with ease.

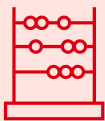
What's your plan?



Identify your goals



Separate your short, medium and long-term goals



How much money will I need and when?

Remember to take into account inflation to arrive at a final amount



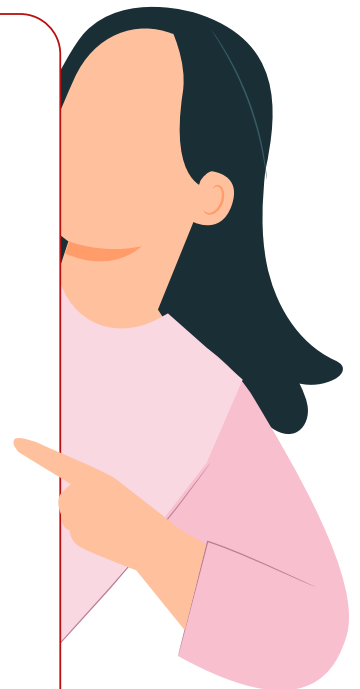
How much risk can I afford?

Understand your risk profile to keep your investments in check and avoid unforeseen surprises

















Where shall I invest?

Make separate investments for each goal depending on the time period for each one



Put your goals in 3 bowls

Based on your risk profile, you need to invest according to the recommended asset allocation pattern. But first, separate your goals into Short, Medium and Long-Term to help you make optimal investment decisions.

Short Term (0-1 year)	Medium Term (1-3 years)	Long Term (4 years and more)
 Bike	 Child's Education	 Retirement
 Car	 Home Renovation	 Second Home
 Vacation	 New Home	 Child's Higher Education
 Consumer Durables	 Vacation Abroad	 Child's Wedding
 Emergency Fund		 Major Anniversary

Goal planning check list

Name: _____ City: _____

Mobile: _____ Email: _____

Goal	Goal Type	Cost (Rs.)	Inflation %	Target (years)	Expected Goal Amount (Cost+CostxInflationXTarget)

An Investor Education & Awareness Initiative

Investors should deal only with Registered Mutual Funds, to be verified on SEBI website under Intermediaries/Market Infrastructure Institutions". Refer to www.assetmanagement.hsbc.co.in for details on completing a one-time KYC (Know Your Customer) process, change of details like address, phone number etc. and change of bank details, etc. For complaints redressal, either visit www.assetmanagement.hsbc.co.in or SEBI's website www.scores.gov.in. Investors may refer to the section on 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education and Awareness Initiatives' undertaken by the AMC.

Disclaimer: This document has been prepared by HSBC Asset Management (India) Private Limited for information purposes only and should not be construed as i) an offer or recommendation to buy or sell securities referred to herein or any of the funds of HSBC Mutual Fund; or ii) an investment research or investment advice. Investors should seek personal and independent advice regarding the appropriateness of investing in any of the funds, securities, other investment or investment strategies that may have been discussed or referred herein and should understand that the views regarding future prospects may or may not be realized. This document is intended only for those who access it from within India and approved for distribution in Indian jurisdiction only. Distribution of this document to anyone (including investors, prospective investors or distributors) who are located outside India or foreign nationals residing in India, is strictly prohibited.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.