



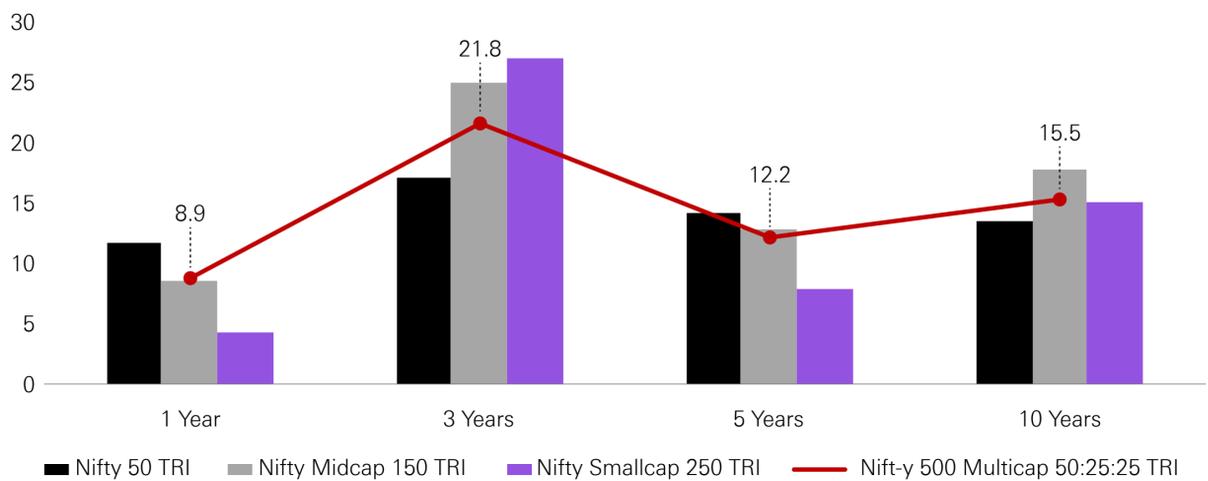
Looking to lower volatility in your portfolio?

Choose Multi Cap Funds.

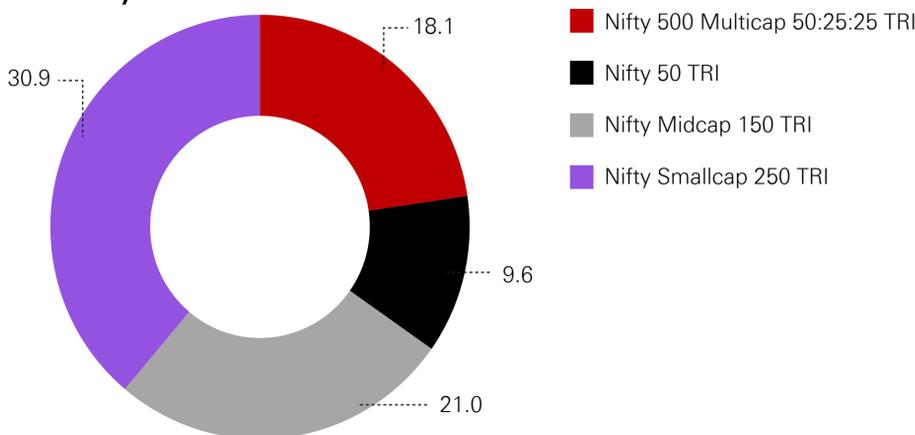
Combining all three market caps in one fund is a smart strategy that combats volatility usually accompanying standalone Large, Mid or Small Cap funds. By investing minimum of 25% each in all three caps and up to 25% in debt and money market securities, they offer a wider range of stocks for greater stability, lower risk and good growth potential.

Look at the performance of multi cap index and you'll see that economic recovery post COVID-19 has chartered a varied path. However, multi cap funds have delivered better risk-adjusted returns over the period.

Multi Cap vs Large, Mid & Small Cap Index performance



Volatility[^]



Source: MFI ICRA, Data as on 30 Nov 2022, Chart representation - Large cap – Nifty 50 TRI, Mid Cap – Nifty Midcap 150 TRI, Small Cap – Nifty Small Cap 250 TRI. Volatility = Standard Deviation for 1 year period, Index computation using the free-float market capitalisation weighted method. **Past performance may or may not be sustained in the future.**

- ◆ Multi Cap index has delivered **21.8%** CAGR over the 3 years and generated **15.5%** CAGR over the last 10 years
- ◆ Historically, Multi Cap Funds have delivered above average returns while keeping volatility at relatively moderate levels
- ◆ Exposure towards Small and Mid Cap companies can increase the portfolio volatility
- ◆ Large Cap stocks tend to display lesser volatility than Mid and Small Cap stocks
- ◆ Multi Cap Funds aim to reduce volatility with exposure to Large Cap companies

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.