

1 Folio Nos. _____

2 REASON FOR CHANGE (Refer instructions for mandatory documents to be submitted)
[Please Specify Reason] _____

3 OLD NAMES AND NEW NAMES

a. Sole/First Unit Holder:
Old Name: _____
New Name: _____ "Name as per pan card" for new Name

b. Second Unit Holder:
Old Name: _____
New Name: _____ "Name as per pan card" for new Name

c. Third Unit Holder:
Old Name: _____
New Name: _____ "Name as per pan card" for new Name

4 CHANGE OF CONTACT DETAILS

Mobile No. _____ Tel, (Res./Offi.) _____

Mobile belongs to : Self Spouse Guardian Dependant Children Dependant Parents Dependant Siblings Custodian POA PMS

^ E-mail - 1 _____ Email ID to be filled in CAPITAL LETTERS

E-mail belongs to : Self Spouse Guardian Dependant Children Dependant Parents Dependant Siblings Custodian POA PMS

Yes No ^ I/We, wish to receive Investment Strategy wise Annual Report or an abridged summary thereof/account statements/statutory & other documents by email. If unticked, by default the above will be sent on email.

5 CHANGE IN SIGNATURE If any change in signature kindly submit the new signature below along with banker attestation.

	Sole/First Unit Holder	Second Unit Holder	Third Unit Holder
Old Signature/s	X	X	X
New Signature/s	X	X	X

My identity details for In-Person verification (IPV) : (copy enclosed & original shown for verification)*

Description	First Holder/Guardian	Joint Holder 1	Joint Holder 2
PAN/(Please Specify) #			
Holder's Name			
Contact Number			
Signature	X	X	X

* To be signed by all the holders in the folio irrespective of the mode of holding.
Self Attested Photo Identity Proof for PAN Exempt Investors like Passport, Voter ID, Ration Card, Driving License, Aadhaar (Number to be scored out)
Note : Where multiple request are provided in one single request then cooling period will be applied. For signature updation IPV/banker attestation is required.

6 OLD / EXISTING BANK ACCOUNT DETAILS ^^

Please provide proof of existing bank account with new name (any 1 of the following document) Cheque Copy Bank Statement Passbook

Bank Account No. _____

Bank Account Type: (Please tick) Savings Current NRI-NRE NRI-NRO Other _____

Bank Name: _____

^^ In case of non-availability of old bank proof (as mentioned in mandatory documents), Point 8 is mandatory

7 UPDATION OF NEW BANK DETAILS (Refer instructions for mandatory documents to be submitted)

Updation of New Bank Details
 Old/Existing Bank Account New Bank details

Bank Account No.: _____

Bank Account Type: (Please tick) Savings Current NRE NRO Other _____

Name of Bank: _____

Branch Name: _____ City: _____

MICR Code (9-Digit): _____ IFS Code (11-Digit): _____

Request Received From: _____

Folio Nos. _____

Request for : Change of Name Change in Signature Change of Contact Details New Bank Account Details

Subject to further verification and furnishing of mandatory information/documents. Please retain this slip until processed

ISC Stamp, Signature & Date

8 DECLARATION FOR OLD BANK PROOF NOT AVAILABLE	
Please tick (✓) any one reason for non-availability of Old/Existing Bank proof :	
<input type="checkbox"/> Old bank is now converted to Core Banking account No. _____	<input type="checkbox"/> Account closed/Non Operational
<input type="checkbox"/> Old bank is merged with _____	<input type="checkbox"/> Bank details incorrectly mentioned in the initial application form
<input type="checkbox"/> Any Other Reason (please specify) _____	

In view of the above, I / we hereby request to update my / our bank account details, as per the form enclosed. I / We confirm that the information provided above are true and correct. I / We agree that AMC /RedHex SIF/ RTA reserves the right to call for any additional details and / or documents in this regard. Processing of request is subject to further validations.

9 IN-PERSON VERIFICATION (For Office Use only)									
I have done the In-Person verification of the above referred investor along with ID document specified above; matched with the information available in the referred Folio(s) and found them in order. Also verified the originals of new bank mandate documentary proof with the copies shared and found them in order.									
Employee Name	X Signature with Branch Seal								
Employee No.									
Location Name									
Date									
	CAMS / AMC / RedHex SIF - <Location Name>								
	<table border="1"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y		

10 DECLARATION AND SIGNATURES		
I / We request RedHex Specialized Investment Fund to update new name/s in the folio/s mentioned above and various records as per details mentioned below. I / We hereby agree that new name/s will be valid and effective only after the changes are updated in the system and a confirmation is received by me / us. After the new name update, any request with old names will not be honoured by the Fund. The processing of above request is subject to my / our signature(s) matching with the registered signature(s) on the records and the new name is as per NSDL records.		
X	X	X
(First Unit Holder/Guardian)	(Second Unit Holder)	(Third Unit Holder)

General Instructions

Name change - Minor Change/Correction in Name:

- ✓ Written request for the change in name
- ✓ Copy of self-attested Pan card/KYC with the correct name (no change in PAN number)
- ✓ Any other supporting document in the new name. Any two of the following information should match with the information received in Additional Supporting documents with the details on our records.
 - i) Address
 - ii) Date of Birth
 - iii) Father's Name
- ✓ If correct name available on investment cheque no additional document required, else Indemnity bond/Affidavit required.
- ✓ Request to be signed as per the mode of holding.

Name change-Major change in name/Surname due to Marriage/Divorce:

- ✓ Written request for change in name
- ✓ Copy of self-attested Pan card and KYC with the new name (no change in PAN number)
- ✓ Change of bank mandate with old bank proof as per folio and new bank proof in new name (as applicable)
- ✓ In case of change in signature, signature updation process (IPV) to be followed. Sign updation form to be signed by all holders irrespective of the mode of holding
- ✓ **Mandatory Legal Documents:**
Please submit any one of the following mandatory document/s as per scenario
 - i. Copy of Marriage Certificate duly Notarised / Attested by AMC/RedHex SIF / Banker / gazetted officer
 - ii. Copy of Divorce Certificate duly Notarised/attested by Gazetted officer
 - iii. Copy of Gazettee notification duly notarised/Attested by Gazetted officer
 - iv. Indemnity as per the prescribed format with the indemnity clause in the non-judicial stamp paper of the value applicable for the respective state (Mandatory in case of name changed as per Gazette Notification).

- v. If annulment certificate is received, the case must be referred to AMC for guidance
- vi. If none of the above legal documents are available, Affidavit on Stamp paper as per the format provided by AMC. (Both the names pertain to the same person)
- ✓ **Correction in name :** Indemnity bond on stamp paper if the name was incorrectly mentioned in the application at the time of investment by the distributor or the investor. (No bank mandate change should be allowed along with the name correction.)
- ✓ Request to be signed as per the mode of holding.

Note : Indemnity bond with the stamp value as per the State stamp act, as applicable.

Sr. No.	Name of the State	Indemnity (IB) + Affidavit (A) for Name Change (IB + A Value)
1	Gujrat	350
2	Karnataka	600
3	West Bengal	60
4	Tamil Nadu	100
5	Maharashtra	1000
6	Delhi	110
7	Rajasthan	250
8	Uttar Pradesh	110
9	Telangana	10
10	Kerala	550
11	Punjab	20
12	Haryana	20
13	Madhya Pradesh	1050
14	Jammu & Kashmir	510
15	Andhra Pradesh	10
16	Chhattisgarh	255

Investments in Specialized Investment Fund involves relatively higher risk including potential loss of capital, liquidity risk and market volatility. Please read all investment strategy related documents carefully before making the investment decision.

CALL US AT

Please visit our website <https://www.assetmanagement.hsbc.co.in/en/redhex-sif/contact-us> for an updated list of Official Points of Acceptance of RedHex SIF. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent : Computer Age Management System.

TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200 / 1800-200-2434	1800-419-9800	+91 44 39923900
Email ID	sifinvestor.line@mutualfunds.hsbc.co.in	sifpartner.line@mutualfunds.hsbc.co.in	sifinvestor.line@mutualfunds.hsbc.co.in

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