

## CHANGE OF NAME REQUEST FORM

(For Non Individuals Only)

Please read the instructions carefully and complete the relevant sections legibly in black / dark coloured ink and in BLOCK LETTERS. Please strike off unused section(s) to avoid unauthorised use

<b>1</b>	<b>FOLIO NO.</b>	1. <input style="width: 100%;" type="text"/>	2. <input style="width: 100%;" type="text"/>	3. <input style="width: 100%;" type="text"/>	4. <input style="width: 100%;" type="text"/>	
<b>2</b>	<b>EXISTING NAME IN THE FOLIO</b>					
<b>3</b>	<b>STATUS</b>					
<input type="checkbox"/> Partnership Firm <input type="checkbox"/> Company/Corporate <input type="checkbox"/> Trust <input type="checkbox"/> FIIs <input type="checkbox"/> Others (Please specify)						
Due to change in legal name, I/we request RedHex SIF to update new name in the folio and various records as per details mentioned below.						
<b>4</b>	<b>NEW NAME TO BE UPDATED</b>					
Name as per PAN CARD						
<b>5</b>	<b>REASON FOR NAME CHANGE</b>					
<b>6</b>	<b>DATE OF INCORPORATION</b>				<b>7</b>	<b>PAN</b>
		D D	M M	Y Y Y Y		
<b>8</b>	<b>UPDATION OF CONTACT DETAILS</b>					
<b>Name of the Contact Person</b>		First Name	Middle Name	Last Name		
<b>Email ID (in capital)</b>						
<b>Mobile</b>		Country/Area code				
<b>Tel. (Office)</b>		Country/Area code			<b>Tel. (Res.)</b>	Country/Area code
<b>9 COMMUNICATION ADDRESS (for KYC compliant folios, address will be updated as KYC Registration Agency (KRA) records.)</b>						
Address line 1						
Address line 2						
City		Pincode	State			
<b>10</b>	<b>CHANGE IN BANK ACCOUNT</b>					
<b>Bank Name</b>						
<b>Bank A/C No.</b>						
<b>A/C Type</b>						
<input type="checkbox"/> Saving <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others (Please specify)						
<b>Bank Branch</b>			<b>Bank City</b>			
<b>State</b>			<b>Pincode</b>			
<b>IFSC Code</b>			<b>MICR Code</b>			
(IFSC Code is the 11 digit number appearing on your cheque leaf, mandatory for credit via NEFT / RTGS) (MICR Code is the 9 digit code next to the cheque No.)						
<b>11</b>	<b>DECLARATION &amp; SIGNATURES</b>					
<p>I/We request RedHex Specialized Investment Fund to update new name/s in the folio/s mentioned above due to legal change in name and various records as per details mentioned below. I/We hereby agree that new name/s will be valid and effective only after the changes are updated in the system and a confirmation is received by me/us. After the new name updation, any request with old names will not be honoured by the Fund.</p> <p>The processing of above request is subject to my/our signature(s) matching with the registered signature(s) on the records and any other validations as may be deemed necessary.</p>						
Authorised Signatories		Authorised Signatories		Authorised Signatories		

Folio No.

Received from (subject to verification, request for change in name)

From \_\_\_\_\_

to \_\_\_\_\_

ISC Stamp & Signature

**Mandatory Documents, in new name, to be attached: Documents should be duly certified and attested.**

<p><b>For Partnership Firms</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Written request from investor informing change of name duly signed by Partner of the firm on the letterhead of new partnership firm name.</li> <li><input type="checkbox"/> Copy of New Partnership Deed Duly Notarized; Updated ASL on the new letterhead. In case of an inclusion of a partner, partnership deed is mandatory. In case of a Partnership split, dissolution of partnership deed is mandatory.</li> <li><input type="checkbox"/> Certified Copy of PAN Card with new name/KYC acknowledgment/Fresh KYC in new name (if KYC not complied)</li> <li><input type="checkbox"/> Copy of Certificate of registration duly notarized in original (if Partnership firm is registered)</li> <li><input type="checkbox"/> FATCA/UBO</li> <li><input type="checkbox"/> Change of Bank Mandate form with old &amp; new proof</li> </ul>	<p><b>For Trust</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Written request from the investor informing change of name duly signed by trustees of the firm on the letterhead of the new name of trust.</li> <li><input type="checkbox"/> Copy of New Trust Deed duly Notarized; List of trustees with specimen signatures on the letterhead of new trust.</li> <li><input type="checkbox"/> Certified Copy of PAN Card with new name/KYC acknowledgment/Fresh KYC (If KYC not complied)</li> <li><input type="checkbox"/> Copy of Certificate of registration duly notarized (if registered Trust)</li> <li><input type="checkbox"/> FATCA/UBO/NPO Declaration. Also the UBO holders PAN to be KYC complied</li> <li><input type="checkbox"/> Change of Bank Mandate form with old &amp; new proof.</li> </ul>
<p><b>For Company</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Written request from the investor informing change of name duly signed by Authorized Signatory(s) of company on the letterhead of new company name</li> <li><input type="checkbox"/> Certified True Copy of Board resolution passed wrt Name change and updated Authorized Signatory List with specimen signature on the letterhead of the company with new name</li> <li><input type="checkbox"/> Certified True copy of Fresh Certificate of incorporation pursuant to name change</li> <li><input type="checkbox"/> Certified copy of PAN Card with new name/KYC acknowledgment / Fresh KYC in new name</li> <li><input type="checkbox"/> FATCA/UBO . Also the UBO holders PAN to be KYC complied</li> <li><input type="checkbox"/> Certified copy of MOA/AOA along with the necessary addendums due to name change, if any (incase KYC not registered)</li> <li><input type="checkbox"/> Change of Bank Mandate form with old &amp; new proof</li> </ul>	<p><b>Merger or Acquisition of company</b></p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Written request from the investor informing the merger/acquisition duly signed by *Authorized Signatory(s) of company on the letterhead with the new name</li> <li><input type="checkbox"/> Certified copy of Board resolution pursuant to merger/acquisition and updated Authorized Signatory List with specimen signature on the letterhead of the new company</li> <li><input type="checkbox"/> Fresh Certificate of incorporation</li> <li><input type="checkbox"/> Copy of New PAN Card/KYC acknowledgment/Fresh KYC in new name (if not complied)</li> <li><input type="checkbox"/> FATCA/UBO. Also the UBO holders PAN to be KYC complied</li> <li><input type="checkbox"/> Copy of MOA/AOA along with the necessary addendums due to merger/acquisition, if any</li> <li><input type="checkbox"/> Notarized copy of court order - High Court order confirms that the terms and conditions of amalgamation includes that the property/assets/investments of the transferor company would be transferred to the transferee company</li> <li><input type="checkbox"/> Change of Bank Mandate form with old &amp; new proof</li> </ul>

In case of non-submission of any of the documents or if the documents are not found to be in order, the AMC reserves the right to not register the name change request submitted.

**Investments in Specialized Investment Fund involves relatively higher risk including potential loss of capital, liquidity risk and market volatility. Please read all investment strategy related documents carefully before making the investment decision.**

**CALL US AT**

Please visit our website [www.assetmanagement.hsbc.co.in/redhex-sif](http://www.assetmanagement.hsbc.co.in/redhex-sif) for an updated list of Official Points of Acceptance of RedHex SIF. Please visit [www.camsonline.com](http://www.camsonline.com) for an updated list of Official Points of Acceptance of our Registrar / Transfer Agent : Computer Age Management System.

**TOLL FREE NUMBERS**

Description	Investor related queries	Distributor related queries	Investor (Dialing from abroad)
<b>Toll Free Number</b>	1800-4190-200 / 1800-200-2434	1800-419-9800	+ 91 44 39923900
<b>Email ID</b>	sifinvestor.line@mutualfunds.hsbc.co.in	sifpartner.line@mutualfunds.hsbc.co.in	sifinvestor.line@mutualfunds.hsbc.co.in