

# Discover.



## Invest in HSBC Value Fund

(An open ended equity scheme following a value investment strategy)

May 2026

# Potential that's rare.

### Why HSBC Value Fund?

For those who seek for Long term capital appreciation through an exposure to value style companies



The fund aims to identify undervalued stocks having the potential to deliver long term risk-adjusted returns



The fund will focus on undervalued stocks which the Fund Managers believe are trading at less than their assessed values



Diversified equity fund with strong value bias that aims to deliver long term reasonable risk adjusted returns



Value style (Market price < Intrinsic value of stock) and Bottom-up approach with aim to invest across market caps and sectors



### Key Facts

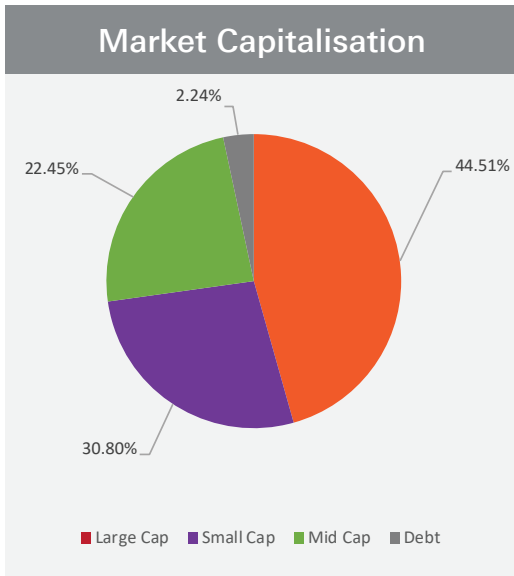
<b>Fund Manager</b>	Venugopal Manghat and Mayank Chaturvedi <sup>#</sup>
<b>Benchmark<sup>1</sup></b>	Nifty 500 TRI
<b>Inception Date</b>	8 Jan 2010
<b>AUM<sup>&amp;</sup></b>	Rs.14,872.62 cr.

<sup>#</sup>Mayank Chaturvedi shall be the fund manager for investments in foreign securities (wherever applicable) for all the schemes of HSBC Mutual Fund. w.e.f. October 01, 2025. Data as on 30 April 2026.

The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report nor it should be considered as an investment research, investment recommendation or advice to any reader of this content to buy or sell any stocks / investments. The Fund/portfolio may or may not have any existing / future position in these sector(s)/stock(s)/issuer(s). Past performance may or may not sustain and doesn't guarantee the future performance.  
SEBI Registered Name/Number-HSBC Mutual Fund/MF/046/02/5

Portfolio Top Holdings	% to net assets
State Bank of India	3.83%
HDFC Bank Limited	3.73%
NTPC Limited	3.46%
Reliance Industries Limited	3.23%
Karur Vysya Bank Limited	3.12%
Shriram Finance Limited	2.83%
The Federal Bank Limited	2.71%
ICICI Bank Limited	2.65%
PNB Housing Finance Limited	2.50%
Multi Commodity Exchange of India Ltd.	2.14%

Industry - Allocation	% to net assets
Banks	22.54%
Finance	8.72%
IT - Software	5.59%
Industrial Products	4.73%
Construction	4.38%
Petroleum Products	4.28%
Capital Markets	4.12%
Textiles & Apparels	3.99%
Non - Ferrous Metals	3.52%
Ferrous Metals	3.49%



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Fund Manager - Venugopal Manghat Effective 24 Nov 2012. Total Schemes Managed - 4, Fund Manager - Mayank Chaturvedi Effective 01 Oct 2025. Total Schemes Managed - 19

## Lump Sum Investment Performance

Fund / Benchmark (Value of Rs 10,000 invested)	1 Year		3 Year		5 Year		10 Years		Since Inception		Since Date
	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	
HSBC Value Fund- Regular Plan**	11009	10.09	18042	21.67	24354	19.47	46355	16.56	112345	15.98	
Scheme Benchmark (Nifty 500 TRI)	10396	3.96	15339	15.28	19289	14.03	38435	14.40	61504	11.78	08-Jan-2010
Additional Benchmark (Nifty 50 TRI)	9972	-0.28	13753	11.18	17382	11.69	34537	13.18	55558	11.08	

Fund / Benchmark (Value of Rs 10,000 invested)	1 Year		3 Year		5 Year		10 Years		Since Inception		Since Date
	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	
HSBC Value Fund- Direct Plan**	11115	11.15	18569	22.84	25553	20.63	50898	17.66	102902	19.10	
Scheme Benchmark (Nifty 500 TRI)	10396	3.96	15339	15.28	19289	14.03	38435	14.40	54775	13.60	08-Jan-2010
Additional Benchmark (Nifty 50 TRI)	9972	-0.28	13753	11.18	17382	11.69	34537	13.18	47282	12.36	

Past performance may or may not be sustained in future and is not a guarantee of any future returns. The performance details provided herein are of Regular Plan - Growth Option. Returns on ₹10,000 are point-to-point returns for the specific time period, invested at the start of the period. The returns for the respective periods are provided as on last available NAV of April 2026 for the respective schemes. Returns for 1 year and above are Compounded Annualized. Returns for less than 1 year is Simple Annualized. Load is not taken into consideration for computation of performance. Different plans shall have a different expense structure. The expenses of the Direct Plan under the Scheme will be lower to the extent of the distribution expenses / commission charged to the Regular Plan.

As per clause 6.9.1 of the SEBI Master Circular for Mutual Funds no. HO/24/13/11(1)2026-IMD-POD-1/7602/2026 dated March 20, 2026., the scheme returns vis-à-vis the benchmark return (Total Return Index) shall be disclosed are provided from the date of allotment of units.

Post merger performance of the surviving scheme, arising out of merger of schemes with similar features, is computed as per the provisions of clause 14.3 of the SEBI Master Circular for Mutual Funds no. HO/24/13/11(1)2026-IMD-POD-1/7602/2026 dated March 20, 2026., on Disclosure of Performance of Schemes post-merger using the weighted average performance of both transferor and transferee schemes. In other cases, performance is computed using the Applicable NAV of the surviving/continuing schemes. ~ Face value Rs 10. Returns for Equity & FOF schemes has been calculated as on last business day NAV provided as on 31 March 2026.

## SIP Performance - HSBC Value Fund - Regular - Growth Option

Scheme Name & Benchmarks	1 Year	3 Years	5 Years	Since Inception	Inception Date
Total amount invested (₹)	120000	360000	600000	1950000	
Market Value as on April 30, 2026 (₹)	1,22,791	4,29,296	9,09,048	93,10,087	
Scheme Returns (%)	4.37	11.81	16.66	17.24	
Nifty 500 TRI - Scheme Benchmark (₹)	1,19,350	4,01,232	7,90,246	64,50,796	08-Jan-2010
Nifty 500 TRI - Scheme Benchmark Returns (%)	-1.01	7.19	10.97	13.41	
Nifty 50 TRI - Additional Benchmark (₹)	1,16,016	3,86,094	7,40,183	56,93,006	
Nifty 50 TRI - Additional Benchmark Returns (%)	-6.14	4.61	8.34	12.09	

## SIP Performance - HSBC Value Fund - Direct - Growth Option

Scheme Name & Benchmarks	1 Year	3 Years	5 Years	Since Inception	Inception Date
Total amount invested (₹)	120000	360000	600000	1590000	
Market Value as on April 30, 2026 (₹)	1,23,433	4,36,249	9,35,121	60,01,021	
Scheme Returns (%)	5.39	12.92	17.82	18.42	
Nifty 500 TRI - Scheme Benchmark (₹)	1,19,350	4,01,232	7,90,246	42,41,576	08-Jan-2010
Nifty 500 TRI - Scheme Benchmark Returns (%)	-1.01	7.19	10.97	13.80	
Nifty 50 TRI - Additional Benchmark (₹)	1,16,016	3,86,094	7,40,183	37,77,488	
Nifty 50 TRI - Additional Benchmark Returns (%)	-6.14	4.61	8.34	12.24	

**Past performance may or may not be sustained in future and is not a guarantee of any future returns.** For SIP returns, monthly investment of Rs. 10,000/- invested on the 1<sup>st</sup> day of every month has been considered. SIP Return are calculated on XIRR basis. IDCW are assumed to be reinvested and bonus is adjusted. Load is not taken into consideration.

Mayank Chaturvedi shall be the fund manager for investments in foreign securities (wherever applicable) for all the schemes of HSBC Mutual Fund. w.e.f. October 01, 2025. Source: HSBC Mutual Fund, data as on 30 April 2026

Click here: <https://www.assetmanagement.hsbc.co.in/assets/documents/mutual-funds/en/97379929-84f9-4b15-878c-577175039351/performance-note-equity-hybrid-debt-global-funds-may-2026.pdf> to check other funds performance managed by the Fund Manager

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Data as on 30 April 2026.

<sup>1</sup>As per clause 7.22 of the SEBI Master Circular for Mutual Funds no. HO/24/13/11(1)2026-IMD-POD-1/1/7602/2026 dated March 20, 2026., on Benchmarks for Mutual Fund Schemes' has introduced two-tiered structure for benchmarking of certain categories of schemes. Accordingly, the benchmark has been classified as Tier 1 benchmark. Furthermore, the same is effective from 01 December 2021.

<sup>2</sup>For disclosure of quarterly AUM/AAUM and AUM by geography, please visit our website: <https://www.assetmanagement.hsbc.co.in/en/mutual-funds/investor-resources/information-library#&accordion1446811090=4>

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Source – HSBC Mutual Fund, Data as of 30 April 2026. Past performance may or may not sustain and doesn't guarantee the future performance.

### HSBC Value Fund

(An open ended equity scheme following a value investment strategy)

**This product is suitable for investors who are seeking\*:**

- Long term capital appreciation
- Investment predominantly in equity and equity-related securities in Indian markets and foreign securities, with higher focus on undervalued securities.

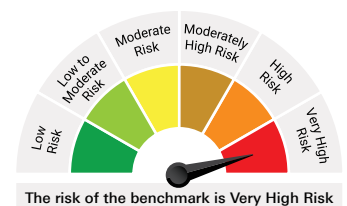
**\*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

As per AMFI Tier I Benchmark Index: NIFTY 500 TRI

### Scheme Risk-o-meter



### Benchmark Risk-o-meter (as applicable)



Note on Risk-o-meters: Riskometer is as on 30 April 2026, Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme

**Past performance may or may not be sustained in the future and is not indicative of future results.** Source: HSBC Mutual Fund, data as on 30 April 2026

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HSBC Mutual Fund, 9-11th Floor, NESCO - IT Park Bldg. 3, Nesco Complex, Western Express Highway, Goregaon East, Mumbai 400063. Maharashtra. GST - 27AABCH0007N1ZS, Email: [investor.line@mutualfunds.hsbc.co.in](mailto:investor.line@mutualfunds.hsbc.co.in) | Website: [www.assetmanagement.hsbc.co.in](http://www.assetmanagement.hsbc.co.in)

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.** CL 4037