

Please refer to the **General Instructions** for assistance and complete all sections in English. For legibility, please use **BLOCK LETTERS** in black or dark ink.

1 APPLICANT INFORMATION			
Name of Sole/1st Unit Holder		First Name	Middle Name Last Name
Folio No.	PAN		
Contact Details			
Mobile No.	+ 9 1	Tel. (Res./Office)	
Mobile belongs to : <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependant Children <input type="checkbox"/> Dependant Parents <input type="checkbox"/> Dependant Siblings <input type="checkbox"/> Guardian (to Minor investment) <input type="checkbox"/> Custodian <input type="checkbox"/> POA <input type="checkbox"/> PMS			
*E-mail			Email ID to be filled in CAPITAL LETTERS
E-mail belongs to: <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependant Children <input type="checkbox"/> Dependant Parents <input type="checkbox"/> Dependant Siblings <input type="checkbox"/> Guardian (to Minor investment) <input type="checkbox"/> Custodian <input type="checkbox"/> POA <input type="checkbox"/> PMS			

2 SIP PAUSE REQUEST (SIP shall restart from the immediate month after the completion of Pause period)			
Scheme Name	HSBC	Scheme Name	Plan Option / Sub-Option
SIP Frequency	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	SIP Amount	
SIP pause effective date	D D M M Y Y Y Y	SIP Pause End Date	D D M M Y Y Y Y

3 SIP / MULTI-SCHEME SIP (SMART SIP COMBO) CANCELLATION REQUEST (Please complete section 7 as well. 10 calendar days required to discontinue the SIP from the receipt of the request)			
Reason for Cancellation of SIP / Combo SIP : <input type="checkbox"/> Non availability of Funds.; <input type="checkbox"/> Scheme not performing; <input type="checkbox"/> Service issue; <input type="checkbox"/> Load Revised; <input type="checkbox"/> Wish to invest in other schemes; <input type="checkbox"/> Change in Fund Manager; <input type="checkbox"/> Goal Achieved; <input type="checkbox"/> Not comfortable with market volatility <input type="checkbox"/> Will be restarting SIP after few months <input type="checkbox"/> Modifications in bank/mandate/date etc <input type="checkbox"/> I have decided to invest elsewhere <input type="checkbox"/> This is not the right time to invest <input type="checkbox"/> Others _____			
A. SIP Cancellation <input type="checkbox"/>			
Scheme Name	HSBC	Scheme Name	Plan Option / Sub-Option
SIP Debit Date	D D	SIP Cancellation effective Date	D D M M Y Y Y Y SIP Amount
Bank A/C No.	BankName		
B. Multi-Scheme SIP Cancellation <input type="checkbox"/>			
1. Scheme Name	HSBC	Scheme Name	Plan Option / Sub-Option
2. Scheme Name	HSBC	Scheme Name	Plan Option / Sub-Option
3. Scheme Name	HSBC	Scheme Name	Plan Option / Sub-Option
SIP Frequency	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	SIP Debit Date D D	
SIP Cancellation effective Date	D D M M Y Y Y Y		
Bank A/C No	Bank Name		

4 SIP TOP UP CANCELLATION REQUEST			
Scheme Name	HSBC	Scheme Name	Plan Option / Sub-Option
SIP Debit Date	D D	SIP Top Up Cancellation effective Date	D D M M Y Y Y Y SIP Top Up Amount
Bank A/C No	Bank Name		

Received from : Name _____
 Folio No/Application No: _____
 Request submitted _____
 Scheme _____ Plan _____ Option/Sub-option _____

Acknowledgement
Stamp & Date

Subject to further verification and furnishing of mandatory information/documents. Please retain this slip until processed

5 STP CANCELLATION REQUEST (14 calendar days required to discontinue the STP from the receipt of the request)

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
To Scheme	HSBC	Scheme Name	Plan	Option / Sub-Option
Transfer Amount	Amount Rs. <input type="text"/>			
Transfer Period	From	<input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y	To	<input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
Transfer Frequency	<input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly			
STP Day	<input type="checkbox"/> Monday <input type="checkbox"/> Tuesday <input type="checkbox"/> Wednesday <input type="checkbox"/> Thursday <input type="checkbox"/> Friday			
<p><small>@ IDCW stands for 'Income Distribution cum Capital Withdrawal option'. The amounts can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains, as may be declared by the Trustees at its discretion from time to time (subject to the availability of distributable surplus as calculated in accordance with the Regulations).</small></p>				

6 SWP CANCELLATION REQUEST (14 calendar days required to discontinue the SWP from the receipt of the request)

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
Withdrawal preference	<input type="checkbox"/> Amount Rs. <input type="text"/>		OR Capital Appreciation <input type="text"/>	
Withdrawal frequency	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Half-Yearly <input type="checkbox"/> Yearly			
Withdrawal date	<input type="text"/> D <input type="text"/> D			
Withdrawal period	From	<input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y	To	<input type="text"/> M <input type="text"/> M <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y <input type="text"/> Y
Withdrawal Amount	Rs. <input type="text"/>			

7 YOUR SIGNATURE/S (To be signed as per mode of holding)

X	X	X
Sole/first units holder	Second unit holder	Third unit holder

GENERAL INSTRUCTIONS

Please read the below instructions carefully before filling the form. Please fill up the form in English in BLOCK LETTERS with black ink. All information sought in the form is mandatory except where it is specifically indicated as optional. All instructions and notes are subject to SEBI & AMFI guidelines as amended from time to time.

1. Applicant Information:

Please furnish the Folio Number, Name and PAN of Sole / First Applicant in Section 1 of the Form. Your investment would be processed in the specified folio.

2. SIP Pause:

- Please note that the notice for pause should be received 30 days prior to the subsequent SIP date.
- SIP Pause facility will allow existing investors to 'Pause' their SIP for a specified period of time i.e. minimum 1 month and maximum 3 months.
- The SIP Pause facility is available for SIP registration with monthly frequency.
- The SIP shall re start from the immediate month after the completion of the Pause period.
- Investors can avail this facility only once in the tenure of their SIP.

3. SIP cancellation/Multi-Scheme SIP cancellation:

- Please note that it would take 10 calendar days for the SIP to discontinue from

the date of receipt of the duly filled request.

- Any installment due during this period might get debited from the bank account if it falls within 10 calendar days.
- In case of 3 consecutive SIP payment instructions provided by the investor are dishonored for insufficiency of funds, the AMC reserves the right to discontinue the SIP.

4. STP Cancellation Request:

- Please note that it would take 14 calendar days for the STP to discontinue from the date of receipt of the duly filled request.
- Any STP installment due during this period might get processed from your folio.

5. SWP Cancellation Request:

- Please note that it would take 14 calendar days for the SWP to discontinue from the date of receipt of the duly filled request.
- Any SWP installment due during this period might get processed from your folio.

6. SIP Top Up Cancellation Request:

- Please note it would take 21 calendar days for the cancellation of SIP TOP UP amount from the date of receipt of the duly filled request
- Any installment due during this period might get debited from the bank account.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent : Computer Age Management System.

TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Online related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200 / 1800-200-2434	1800-419-9800	1800-4190-200 / 1800-200-2434	+ 91 44 39923900
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in