

Please refer to the General Instructions for assistance and complete all sections in English.
For legibility, please use **BLOCK LETTERS** in black or dark ink.

1 APPLICANT INFORMATION

Name of Sole/1st Unit Holder	First Name	Middle Name	Last Name
Folio No.	PAN		
Contact Details			
Mobile No.	+ 9 1	Tel. (Res./Office)	
Mobile belongs to : <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependant Children <input type="checkbox"/> Dependant Parents <input type="checkbox"/> Dependant Siblings <input type="checkbox"/> Guardian (to Minor investment)			
<input type="checkbox"/> Custodian <input type="checkbox"/> POA <input type="checkbox"/> PMS			
* E-mail			Email ID to be filled in CAPITAL LETTERS
E-mail belongs to : <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Dependant Children <input type="checkbox"/> Dependant Parents <input type="checkbox"/> Dependant Siblings <input type="checkbox"/> Guardian (to Minor investment)			
<input type="checkbox"/> Custodian <input type="checkbox"/> POA <input type="checkbox"/> PMS			

2 SIP PAUSE REQUEST (SIP shall restart from the immediate month after the completion of Pause period)

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
SIP Frequency	<input type="checkbox"/> Monthly	SIP Amount		
SIP pause effective date	D D M M Y Y Y Y	SIP Pause End Date	D D M M Y Y Y Y	

3 SIP/MULTI-SCHEME SIP (SMART SIP COMBO) CANCELLATION REQUEST

(Please complete section 7 as well. 10 calendar days required to discontinue the SIP from the receipt of the request)

Reason for Cancellation of SIP / Combo SIP : ☐ Non availability of Funds.; ☐ Scheme not performing; ☐ Service issue; ☐ Load Revised;
☐ Wish to invest in other schemes; ☐ Change in Fund Manager; ☐ Goal Achieved; ☐ Not comfortable with market volatility
☐ Will be restarting SIP after few months ☐ Modifications in bank/mandate/date etc ☐ I have decided to invest elsewhere
☐ This is not the right time to invest ☐ Others _____

A. SIP Cancellation ☐

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
SIP Debit Date	D D	SIP Cancellation effective Date	D D M M Y Y Y Y	SIP Amount
Bank A/C No.	BankName			

B. Multi-Scheme SIP Cancellation ☐

1. Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
2. Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
3. Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
SIP Frequency	<input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly	SIP Debit Date	D D	
SIP Cancellation effective Date	D D M M Y Y Y Y			
Bank A/C No	Bank Name			

4 SIP TOP UP CANCELLATION REQUEST

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
SIP Debit Date	D D	SIP Top Up Cancellation effective Date	D D M M Y Y Y Y	SIP Top Up Amount
Bank A/C No	Bank Name			

Received from : Name _____
 Folio No./Application No: _____
 Request submitted _____
 Scheme _____ Plan _____ Option/Sub-option _____

Subject to further verification and furnishing of mandatory information/documents. Please retain this slip until processed

Acknowledgement
Stamp & Date

5 STP CANCELLATION REQUEST (14 calendar days required to discontinue the STP from the receipt of the request)

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
To Scheme	HSBC	Scheme Name	Plan	Option / Sub-Option
Transfer Amount	Amount Rs.			
Transfer Period	From	M M Y Y Y Y	To	M M Y Y Y Y OR <input type="checkbox"/> Till balance
Transfer Frequency	<input type="checkbox"/> Daily	<input type="checkbox"/> Weekly	<input type="checkbox"/> Fortnightly	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly
STP Day	<input type="checkbox"/> Monday	<input type="checkbox"/> Tuesday	<input type="checkbox"/> Wednesday	<input type="checkbox"/> Thursday <input type="checkbox"/> Friday
@ IDCW stands for 'Income Distribution cum Capital Withdrawal option'. The amounts can be distributed out of investors' capital (Equalization Reserve), which is part of the sale price that represents realized gains, as may be declared by the Trustees at its discretion from time to time (subject to the availability of distributable surplus as calculated in accordance with the Regulations).				

6 SWP CANCELLATION REQUEST (14 calendar days required to discontinue the SWP from the receipt of the request)

Scheme Name	HSBC	Scheme Name	Plan	Option / Sub-Option
Withdrawal preference	<input type="checkbox"/> Amount Rs.		OR Capital Appreciation	
Withdrawal frequency	<input type="checkbox"/> Monthly	<input type="checkbox"/> Quarterly	<input type="checkbox"/> Half-Yearly	<input type="checkbox"/> Yearly
Withdrawal date	D D			
Withdrawal period	From	M M Y Y Y Y	To	M M Y Y Y Y OR <input type="checkbox"/> Till balance
Withdrawal Amount	Rs.			

7 YOUR SIGNATURE/S (To be signed as per mode of holding)

X	X	X
Sole/first units holder	Second unit holder	Third unit holder

GENERAL INSTRUCTIONS

Please read the below instructions carefully before filling the form. Please fill up the form in English in BLOCK LETTERS with black ink. All information sought in the form is mandatory except where it is specifically indicated as optional. All instructions and notes are subject to SEBI & AMFI guidelines as amended from time to time.

1. Applicant Information:

Please furnish the Folio Number, Name and PAN of Sole / First Applicant in Section 1 of the Form. Your investment would be processed in the specified folio.

2. SIP Pause:

- Please note that the notice for pause should be received 30 days prior to the subsequent SIP date.
- SIP Pause facility will allow existing investors to 'Pause' their SIP for a specified period of time i.e. minimum 1 month and maximum 3 months.
- The SIP Pause facility is available for SIP registration with monthly frequency.
- The SIP shall re-start from the immediate month after the completion of the Pause period.
- Investors can avail this facility only once in the tenure of their SIP.

3. SIP cancellation/Multi-Scheme SIP cancellation:

- Please note that effect from December 1, 2024 it would take T+2 Business days for the SIP to discontinue from the date of receipt of the duly filled request.
- Any installment due during this period might get debited from the bank account if it falls within T+2 Business days. The AMC reserves the right to introduce/discontinue SIP/variants of SIP from time to time..
- In case of 3 consecutive SIP payment instructions provided by the investor are

dishonored for insufficiency of funds, the AMC reserves the right to discontinue the SIP.

In case of auto cancellation, the below given uniform timeline for treating an SIP as closed/ cancelled shall be adopted by AMC:

S. No.	SIP Interval	No. of failed debit attempts prior to cancellation of SIP
1.	Daily	3
2.	Weekly, Fortnightly	3
3.	Monthly	3
4.	Bi-monthly, Quarterly or Longer interval SIPs	2

4. STP Cancellation Request:

- Please note that it would take 14 calendar days for the STP to discontinue from the date of receipt of the duly filled request.
- Any STP installment due during this period might get processed from your folio.

5. SWP Cancellation Request:

- Please note that it would take 14 calendar days for the SWP to discontinue from the date of receipt of the duly filled request.
- Any SWP installment due during this period might get processed from your folio.

6. SIP Top Up Cancellation Request:

- Please note it would take 21 calendar days for the cancellation of SIP TOP UP amount from the date of receipt of the duly filled request
- Any installment due during this period might get debited from the bank account.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent : Computer Age Management System.

TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Online related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200 / 1800-200-2434	1800-419-9800	1800-4190-200 / 1800-200-2434	+ 91 44 39923900
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in