

HSBC MUTUAL FUND

Notice Cum Addendum to the Scheme Information Document (“SID”) and Key Information Memorandum (“KIM”) of certain schemes & Statement of Additional Information (SAI) of HSBC Mutual Fund (“the Fund”)

Change in fund management responsibilities & key personnel of HSBC AMC:

1. Investors are requested to note the following change in the fund management responsibilities of the schemes as under w.e.f. **October 1, 2023**:

Sr. no.	Name of the Scheme	Existing Fund Manager(s)	Revised Fund Manager(s)
1.	HSBC Multi Cap Fund	<ul style="list-style-type: none"> • Mr. Venugopal Manghat (Equity), • Mr. Kapil Lal Punjabi (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Mr. Neelotpal Sahai (Equity), • Mr. Kapil Lal Punjabi (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments)
2.	HSBC Aggressive Hybrid Fund	<ul style="list-style-type: none"> • Ms. Cheenu Gupta (Equity), • Mr. Shriram Ramanathan (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Ms. Cheenu Gupta & Mr. Gautam Bhupal (Equity), • Mr. Shriram Ramanathan (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments)
3.	HSBC Arbitrage Fund	<ul style="list-style-type: none"> • Mr. Praveen Ayathan (Equity) & • Mr. Mahesh Chhabria (Fixed Income) 	<ul style="list-style-type: none"> • Mr. Praveen Ayathan & Mr. Hitesh Gondhia (Arbitrage portion) & • Mr. Mahesh Chhabria (Fixed Income)
4.	HSBC Balanced Advantage Fund	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai (Equity), • Mr. Mahesh Chhabria (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai & Mr. Gautam Bhupal (Equity), • Mr. Praveen Ayathan & Mr. Hitesh Gondhia (Arbitrage portion), • Mr. Mahesh Chhabria (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments)
5.	HSBC Equity Savings Fund	<ul style="list-style-type: none"> • Ms. Cheenu Gupta (Equity), • Mr. Mahesh Chhabria (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Ms. Cheenu Gupta & Mr. Neelotpal Sahai (Equity), • Mr. Praveen Ayathan & Mr. Hitesh Gondhia (Arbitrage portion), • Mr. Mahesh Chhabria (Fixed Income) & • Mr. Sonal Gupta (Overseas Investments)
6.	HSBC Consumption Fund	<ul style="list-style-type: none"> • Mr. Gautam Bhupal (Equity) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Gautam Bhupal & Mr. Anish Goenka (Equity) & • Mr. Sonal Gupta (Overseas Investments)
7.	HSBC Midcap Fund	<ul style="list-style-type: none"> • Mr. Vihang Naik & Ms. Cheenu Gupta (Equity) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Ms. Cheenu Gupta (Equity) & • Mr. Sonal Gupta (Overseas Investments)

8.	HSBC Flexi Cap Fund	<ul style="list-style-type: none"> • Mr. Vihang Naik & Mr. Venugopal Manghat (Equity) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Mr. Neelotpal Sahai (Equity)
9.	HSBC Small Cap Fund	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Mr. Vihang Naik (Equity) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Ms. Cheenu Gupta (Equity) & • Mr. Sonal Gupta (Overseas Investments)
10.	HSBC Value Fund	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Mr. Vihang Naik (Equity) & • Mr. Sonal Gupta (Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat & Mr. Gautam Bhupal (Equity) & • Mr. Sonal Gupta (Overseas Investments)
11.	HSBC Nifty 50 Index Fund	<ul style="list-style-type: none"> • Mr. Praveen Ayathan (Equity) 	<ul style="list-style-type: none"> • Mr. Praveen Ayathan & Mr. Rajeesh Nair (Equity)
12.	HSBC Nifty Next 50 Index Fund	<ul style="list-style-type: none"> • Mr. Praveen Ayathan (Equity) 	<ul style="list-style-type: none"> • Mr. Praveen Ayathan & Mr. Rajeesh Nair (Equity)
13.	HSBC Managed Solutions India – Growth	<ul style="list-style-type: none"> • Mr. Gautam Bhupal (Equity) 	<ul style="list-style-type: none"> • Mr. Gautam Bhupal & Mr. Neelotpal Sahai (Equity)
14.	HSBC Managed Solutions India – Moderate	<ul style="list-style-type: none"> • Mr. Gautam Bhupal (Equity) 	<ul style="list-style-type: none"> • Mr. Gautam Bhupal & Mr. Neelotpal Sahai (Equity)
15.	HSBC Managed Solution India - Conservative	<ul style="list-style-type: none"> • Mr. Gautam Bhupal (Equity) 	<ul style="list-style-type: none"> • Mr. Gautam Bhupal & Mr. Neelotpal Sahai (Equity)

2. Mr. Vihang Naik has ceased to be the key personnel of HSBC Asset Management (India) Private Limited with effect from September 29, 2023. Accordingly, all references pertaining to Mr. Vihang Naik shall stand deleted in the respective SID & KIM of the schemes (mentioned above) & SAI of the Fund.

3. Mr. Anish Goenka shall be appointed as the key personnel of HSBC Asset Management (India) Private Limited w.e.f October 1, 2023. Accordingly, following details of Mr. Anish Goenka will be added in the respective SID & KIM of the scheme (mentioned above) & SAI of the Fund:

Name	Designation	Age (Years)	Qualifications	Brief Experience
Anish Goenka	VP – Equities	35	MBA from IMT Ghaziabad	Over 11 years of experience HSBC Asset Management (India) Private. Limited as VP - Equities (Since Nov 2022) <i>Prior Assignment:</i>

Name	Designation	Age (Years)	Qualifications	Brief Experience
				<ul style="list-style-type: none"> • L&T Investment Management Limited as VP – Equities from June 2021 to November 2022 • IIFL Asset Management as AVP – Equities from Oct 2012 to Jun 2021

This notice-cum-addendum forms an integral part of the SID and KIM of the aforesaid schemes & SAI of the Fund.

All the other terms and conditions of the SID and KIM of the aforesaid schemes & SAI of the Fund remains unchanged.

**For & on behalf of HSBC Asset Management (India) Private Limited
(Investment Manager to HSBC Mutual Fund)**

**Sd/-
Authorised Signatory**

**Place: Mumbai
Date: September 29, 2023**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai – 400 063, India.

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