

1	Folio Nos. <input style="width: 100px; height: 20px;" type="text"/> <input style="width: 100px; height: 20px;" type="text"/> <input style="width: 100px; height: 20px;" type="text"/>
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2	REASON FOR CHANGE (Refer instructions for mandatory documents to be submitted)
<input type="checkbox"/> Incorrectly mentioned in the application form <input type="checkbox"/> Name changed & notified in the Official Gazette of India <input type="checkbox"/> To match the name as per Income Tax Database <input type="checkbox"/> Surname changed due to Marriage <input type="checkbox"/> Surname changed due to Divorce <input type="checkbox"/> Others [Please specify] _____	

3	OLD NAME AND NEW NAME:
a. Sole/First Unit Holder/Guardian:	
Old Name: <input style="width: 100%; height: 20px;" type="text"/>	
New Name: <input style="width: 100%; height: 20px;" type="text"/>	
b. Second Unit Holder:	
Old Name: <input style="width: 100%; height: 20px;" type="text"/>	
New Name: <input style="width: 100%; height: 20px;" type="text"/>	
c. Third Unit Holder:	
Old Name: <input style="width: 100%; height: 20px;" type="text"/>	
New Name: <input style="width: 100%; height: 20px;" type="text"/>	

4	DECLARATION AND SIGNATURES:	
I/We request HSBC Mutual Fund to update new name/s in the folio/s mentioned above and various records as per details mentioned below. I/We hereby agree that new name/s will be valid and effective only after the changes are updated in the system and a confirmation is received by me/us. After the new name updation, any request with old names will not be honoured by the Fund. The processing of above request is subject to my/our signature(s) matching with the registered signature(s) on the records and the new name is as per NSDL records.		
X	X	X
(First Unit Holder/Guardian)	(Second Unit Holder)	(Third Unit Holder)

Change Of Name Request Form received from _____
 for Folios
(subject to verification of documents)

 Signature, Date & Stamp of
 Receiving Branch of HSBC Mutual Fund

General Instructions

Minor Change in Name:

- ✓ Duly filled and signed form
- ✓ Self-attested PAN card copy with the new name
- ✓ KYC Acknowledgment copy with the new name.

Major Change in Name:

- ✓ Duly filled and signed form.
- ✓ Notarized copy of Notification in Official Gazette of India
- ✓ Self-attested PAN card copy with the new name
- ✓ KYC Acknowledgment copy with the new name.

Name change as per NSDL/ITD records

- ✓ Duly filled and signed form
- ✓ Self-attested PAN card copy with the new name
- ✓ KYC Acknowledgment copy with the new name.

Name change due to Marriage/ Divorce:

- ✓ Duly filled and signed form
- ✓ Duly verified and notarized/ attested copy of Marriage/ Divorce Certificate
- ✓ Self-attested PAN card copy with the new name
- ✓ KYC Acknowledgment copy with the new name

Note : Indemnity bond with the stamp value as per the State stamp act, as applicable.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar / Transfer Agent : Computer Age Management System.

TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Online related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200 / 1800-200-2434	1800-419-9800	1800-4190-200 / 1800-200-2434	+91 44 39923900
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in