

HSBC MUTUAL FUND

Notice Cum Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) and Statement of Additional Information (SAI) of the schemes of HSBC Mutual Fund

Change in Fund Management responsibilities:

Investors are requested to note the following change in the fund management responsibilities for the schemes of HSBC Mutual Fund, with effect from June 01, 2023:

| Sr. no. | Scheme name | Existing Fund Manager | New Fund Manager |
|---------|---------------------------|--|---|
| 1. | HSBC Business Cycles Fund | Ankur Arora, Venugopal Manghat, Sonal Gupta* | Gautam Bhupal, Venugopal Manghat, Sonal Gupta |
| 2. | HSBC Focused Fund | Neelotpal Sahai and Ankur Arora | Neelotpal Sahai and Cheenu Gupta |
| 3. | HSBC Large Cap Fund | Neelotpal Sahai and Ankur Arora | Neelotpal Sahai and Gautam Bhupal |

*Dedicated fund manager for investments in foreign securities by all the schemes of HSBC Mutual Fund.

Accordingly, the details/reference of Mr. Ankur Arora shall stand deleted from the respective SID & KIM of the aforesaid schemes. Further, the following details of Ms. Cheenu Gupta and Mr. Gautam Bhupal will be added in the SID & KIM of the aforesaid schemes of HSBC Mutual Fund:

| Name | Designation | Age (Years) | Qualifications | Brief Experience |
|---------------|--|-------------|--|--|
| Cheenu Gupta | Senior Vice President Fund Management – Equities | 41 | CFA Charter (USA), PGDBM (Finance) - SPJIMR, B.E.(I.T) | Over 17 years of experience HSBC Asset Management (India) Private. Limited SVP Fund Management Equities (Since November 26, 2022) L&T Investment Management Limited Fund Manager – Equity from July 1, 2021 to November 25, 2022. Canara Robeco Asset Management Company Limited Equity - Fund Manager (March 2018 – June 2021) Tata AIA Life Insurance Company Limited Equity Fund Manager (from August 2009 - February 2018) |
| Gautam Bhupal | Senior Vice President & Fund Manager – Equities | 45 | PGDBM, CA, CS, B.Com (Hons) | Over 16 years of experience in Research and Fund Management |

| Name | Designation | Age (Years) | Qualifications | Brief Experience |
|------|-------------|-------------|----------------|--|
| | | | | <p>HSBC Asset Management (India) Private Limited Vice President & Fund Manager, since October 2015 till date</p> <p>Vice President – Investment Management, from June 2015 to October 2016.</p> <p>Fund Manager for PMS Portfolios from July 2008 to June 2015</p> <p>UTI Asset Management Company Equity Research Analyst from May 2004 to June 2008.</p> |

Mr. Ankur Arora ceased to be Key personnel of the AMC and accordingly his details stand deleted from the SAI with effect from end of business hours on May 31, 2023.

All the other terms and conditions of the SID, SAI and KIM of the aforesaid schemes remains unchanged.

This notice-cum-addendum forms an integral part of the Scheme Information Document and Key Information Memorandum issued for the aforesaid schemes, read with the addenda issued from time to time.

**For & on behalf of HSBC Asset Management (India) Private Limited
(Investment Manager to HSBC Mutual Fund)**

**Sd/-
Authorised Signatory**

**Place: Mumbai
Date: May 30, 2023**



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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