

Any disclosure in terms of Consolidated Checklist on Standard Observations

Any disclosure in terms of Consolidated Checklist on Standard Observations	<p>Investment Strategy:</p> <p>The Fund of Fund scheme will be following passive investment strategy. To achieve the investment objective, the Fund of Fund scheme will be predominately investing in units of HSBC Gold ETF. As per the Asset Allocation of the scheme it shall invest minimum 95% in units of HSBC Gold ETF and may hold up to 5% of their total assets in debt or money market securities / Funds. The Scheme will remain invested in the underlying scheme regardless of the prevailing gold price or future outlook for this asset class. Though every endeavor will be made to achieve the objective of the Scheme, the AMC/Sponsors/Trustee does not guarantee that the investment objective of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.</p> <p>Investment Restrictions:</p> <p>All investments by the Scheme and the Mutual Fund, will always be within the investment restrictions as specified in the SEBI (Mutual Funds) Regulations, 1996, as amended from time to time. Pursuant to the Regulations, the following investment and other restrictions are presently applicable to the Scheme:</p> <ol style="list-style-type: none">1. The fund of funds scheme shall be subject to following restrictions:<ul style="list-style-type: none">• Shall not invest in any other fund of funds scheme;• Shall not invest its assets other than in schemes of mutual funds, except to the extent of funds required for meeting the liquidity requirements for the purpose of repurchases or redemptions, as disclosed in the offer document of fund of funds scheme.2. The scheme shall not invest its assets other than in HSBC Gold ETF, scheme of HSBC Mutual Fund, except as permitted under the Asset allocation pattern, as disclosed in this Scheme Information Document.3. A mutual fund scheme shall not invest more than:<ol style="list-style-type: none">a. 10% of its NAV in debt and money market securities rated AAA; orb. 8% of its NAV in debt and money market securities rated AA; orc. 6% of its NAV in debt and money market securities rated A and below; issued by a single issuer. <p>The above investment limits may be extended by up to 2% of the NAV of the scheme with prior approval of the Trustee Company and Board of Directors of the AMC, subject to compliance with the overall 12% limit specified in clause 1 of Seventh Schedule of MF Regulation.</p> <p>The long-term rating of issuers shall be considered for the money market instruments. However, if there is no long-term rating available for the same issuer, then based on credit rating mapping of CRAs between short term and long-term ratings, the most conservative long term rating shall be taken for a given short term rating. Exposure to government money market instruments such as TREPS on G-Sec/ T-bills shall be treated as exposure to government securities.</p> <ol style="list-style-type: none">4. A mutual fund scheme shall not invest in unlisted debt instruments including commercial papers, except Government Securities and other money market instruments.5. The Scheme shall not borrow except to meet temporary liquidity needs of
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the Fund for the purpose of repurchase / redemption of Units or payment of interest and dividend to the Unitholders. Provided that the Fund shall not borrow more than 20% of the net assets of any individual Scheme and the duration of the borrowing shall not exceed a period of 6 months.

6. Pending deployment of funds of a Scheme in terms of investment objectives of the scheme, a mutual fund may invest them in short-term deposits of scheduled commercial banks, subject to such Guidelines as may be specified by the Board.

The requirements of para 12.16 of SEBI Master Circular on Mutual Funds dated June 27, 2024 will be adhered to.

7. Inter scheme transfers (IST) shall not be permitted in this scheme.

8. The Scheme shall get the securities purchased or transferred in the name of the Fund on account of the concerned Scheme, wherever investments are intended to be of a long-term nature.

9. The exposure to TREPS may exceed the limit specified above at the time of building up the portfolio of the Scheme post New Fund Offer and also pending deployment of new inflows received in the Scheme on an ongoing basis.

10. Every mutual fund shall buy and sell securities on the basis of deliveries and shall in all cases of purchases, take delivery of relevant securities and in all cases of sale, deliver the securities:

11. The Scheme shall not make any investment in:

(a) Any unlisted security of an associate or group company of the Sponsor; or

(b) Any security issued by way of private placement by an associate or group company of the Sponsor; or

(c) listed securities of group companies of the Sponsor which is in excess of 25% of the net assets of the Scheme of the Mutual Fund, except for investments by equity-oriented exchange traded funds and index funds, subject to such conditions as specified by SEBI from time to time.

12. No loans for any purpose shall be advanced by the Scheme.

13. The Scheme will comply with any other regulations applicable to the investments of mutual funds from time to time.

14. All investments in fixed income securities shall be undertaken in dematerialised form.

15. All the investment restrictions shall be applicable at the time of making investment.

The AMC shall comply with various investment restrictions and guidelines issued by SEBI from time to time.

The Board of Directors of Trustee Company may alter the above restrictions from time to time to the extent that changes in the Regulations may allow and as deemed fit in the general interest of the Unitholders.

It is the responsibility of the AMC to ensure that the investments are made as per the internal/Regulatory guidelines, Scheme investment objectives and in the best interest of the Unitholders of the Scheme. The Fund may follow internal guidelines as approved by the Board of the AMC and the Trustee Company from time to time. Internal guidelines shall be subject to change and may be amended from time to time in the best interest of the Unitholders. The

amendments will be approved by the Board of the AMC and the Trustee Company of the Mutual Fund.

Disclosure on internal norms w.r.t. exposure limits:

HSBC Holdings plc, the ultimate parent company of the AMC, is regulated by the Federal Reserve in the United States as a Financial Holding Company (“FHC”) under “The U.S. Bank Holding Company Act of 1956” (including rules and regulations), as amended from time to time (the “BHCA”). As FHC, the activities of HSBC Holdings plc and its affiliates are subject to certain restrictions imposed by the BHCA. These restrictions may limit the Scheme’s ability to purchase or hold certain investments. There can be no assurance that the regulatory requirements applicable to HSBC Group including AMC will not change, or that any such change will not have any material adverse effect on the investments or performance of the Schemes.

New Fund Offer Period

The NFO for HSBC Gold ETF Fund of Fund will commence from March 19, 2026 and close on March 25, 2026. The AMC/Trustee reserves the right to close the NFO of the Scheme before the above mentioned date. The AMC/Trustee reserves the right to extend the NFO period, subject to the condition that NFO shall be open for a minimum of 3 working days but not more than 15 days. Any such closure/extension/changes shall be announced by way of notice published in one daily newspaper and an addendum uploaded on website of the AMC.

Any modification to the New Fund Offer Period shall be announced by way of an Addendum uploaded on website of the AMC.

Fundamental Attribute:

Following are the Fundamental Attributes of the scheme, in terms of Clause 1.14 of SEBI Master Circular for Mutual Funds dated June 27, 2024:

(i) Type of a scheme:

An open-ended fund of fund scheme investing in the units of HSBC Gold ETF

(ii) Investment Objective

- Main Objective
The investment objective of the Scheme is to seek to provide returns that are in line with returns provided by HSBC Gold ETF. There is no assurance that the investment objective of the Scheme will be achieved.
- Investment pattern – The Tentative portfolio break-up with minimum and maximum asset allocation, while retaining the option to alter the asset allocation for a short-term period on defensive considerations. Please refer Asset Allocation Section in SID for more details.

(iii) Terms of Issue

- Liquidity provisions such as listing, repurchase, redemption – Please refer to the relevant provisions under “Scheme Specific Disclosures” available on weblink-
- Aggregate fees and expenses charged to the scheme – Please refer to section on “Breakup of Annual Scheme Recurring expenses.”
- Any safety net or guarantee provided – Not applicable, as the scheme does not provide any safety net or guarantee.

In accordance with Regulation 18(15A) of the SEBI (MF) Regulations and Clause 1.14.1.4 of SEBI Master Circular for Mutual Funds dated June 27, 2024 the Board of Directors of Trustee Company shall ensure that no change in the fundamental attributes of the Scheme(s) and the Plan(s) / Option(s) thereunder or the trust or fee and expenses payable or any other change

which would modify the Scheme(s) and the Plan(s) / Option(s) thereunder and affect the interests of Unitholders is carried out unless:

- SEBI has reviewed and provided its comments on the proposal.
- A written communication about the proposed change is sent to each Unitholder and an advertisement is given in one English daily newspaper having nationwide circulation as well as in a newspaper published in the language of the region where the Head Office of the Mutual Fund is situated; and
- The Unitholders are given an option for a period of at least 30 calendar days to exit at the prevailing Net Asset Value without any exit load.

DUE DILIGENCE BY THE ASSET MANAGEMENT COMPANY:

It is confirmed that:

- (i) The Scheme Information Document submitted to SEBI is in accordance with the SEBI (Mutual Funds) Regulations, 1996 and the guidelines and directives issued by SEBI from time to time.
- (ii) All legal requirements connected with the launching of the Scheme as also the guidelines, instructions, etc., issued by the Government and any other competent authority in this behalf, have been duly complied with.
- (iii) The disclosures made in the Scheme Information Document are true, fair and adequate to enable the investors to make a well-informed decision regarding investment in the Scheme.
- (iv) The intermediaries named in the Scheme Information Document and Statement of Additional Information are registered with SEBI and their registration is valid, as on date.
- (v) The contents of the Scheme Information Document including figures, data, yields etc. have been checked and are factually correct.
- (vi) A confirmation that the AMC has complied with the compliance checklist applicable for Scheme Information Documents and other than cited deviations/ that there are no deviations from the regulations.
- (vii) Notwithstanding anything contained in this Scheme Information Document, the provisions of the SEBI (Mutual Funds) Regulations, 1996 and the guidelines there under shall be applicable.
- (viii) The Board of Directors of Trustee Company have ensured that HSBC Gold ETF Fund of Fund, approved by them, is a new product offered by HSBC Mutual Fund and is not a minor modification of any existing scheme/fund/product.

For HSBC Asset Management (India) Private Limited
(Investment Manager to HSBC Mutual Fund)

Sd/-

Sumesh Kumar
Compliance Officer

Date : February 03, 2026

Place : Mumbai