HSBC Mutual Fund

Discover.

Potential that’s rare.

Invest in HSBC Value Fund

(An open ended equity scheme following a value investment strategy)

March 2025

Why HSBC Value Fund?

- To seek an exposure to value style companies
- Diversified equity fund with strong value bias that aims to deliver long term reasonable risk adjusted returns
- Aim to identify undervalued stocks having the potential to deliver long term risk-adjusted returns
- Focus on identifying valuation anomalies versus the economic potential of the business over the medium term
- Undervalued stocks would include stocks which the Fund Managers believe are trading at less than their assessed values
- Aims to minimize portfolio risk by investing in quality companies, monitoring corporate fundamentals closely
- Long term capital appreciation
- The fund looks to invest in fundamentally strong companies that the fund manager believes are trading at less than their assessed values thus offering higher upside potential
- Aims to create a corpus through generating inflation-adjusted returns to help to long-term goals
- This approach not only helps in identifying undervalued stocks but also factor-in the risk elements while picking stocks

Key Facts

Fund Manager	Venugopal Manghat, Gautam Bhupal and Sonal Gupta#
Benchmark[1]	Nifty 500 TRI
Inception Date	8 Jan 2010
AUM[&]	Rs.11,580.20 cr.

#Sonal Gupta is dedicated fund manager for investments in foreign securities by all the schemes of HSBC Mutual Fund. Data as on 28 February 2025.

The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report nor it should be considered as an investment research, investment recommendation or advice to any reader of this content to buy or sell any stocks / investments. The Fund/portfolio may or may not have any existing / future position in these sector(s)/stock(s)/issuer(s). Past performance may or may not be sustained in future and is not a guarantee of any future returns.

Fund Manager - Venugopal Manghat Effective 24 Nov 2012. Total Schemes Managed - 7, Fund Manager - Gautam Bhupal Effective 01 Oct 2023. Total Schemes Managed - 13, Fund Manager - Sonal Gupta Effective 05 Jul 2021. Total Schemes Managed - 26

Lump Sum Investment Performance

Fund / Benchmark (Value of Rs 10,000 invested)	1 Year		3 Year		5 Year		Since Inception		Since Date
	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	Amount (Rs)	Returns (%)	
HSBC Value Fund- Regular Plan~~	9880	-1.20	16405	17.92	26346	21.35	90904	15.68	08-Jan-2010
Scheme Benchmark (Nifty 500 TRI)	9992	-0.08	14320	12.70	22683	17.78	53376	11.69	
Additional Benchmark (Nifty 50 TRI)	10189	1.89	13652	10.92	20966	15.94	50641	11.30	

Past performance may or may not be sustained in the future and is not indicative of future results. The performance details provided herein are of Regular Plan - Growth Option. Returns on ₹10,000 are point-to-point returns for the specific time period, invested at the start of the period. The returns for the respective periods are provided as on last available NAV of February 2025 for the respective schemes. Returns for 1 year and above are Compounded Annualized. Returns for less than 1 year is Simple Annualized. Load is not taken into consideration for computation of performance. Different plans shall have a different expense structure. The expenses of the Direct Plan under the Scheme will be lower to the extent of the distribution expenses / commission charged to the Regular Plan.

As per clause 5.9.1 of the SEBI Master Circular dated June 27, 2024, the scheme returns vis-à-vis the benchmark return (Total Return Index) shall be disclosed are provided from the date of allotment of units.

Post merger performance of the surviving scheme, arising out of merger of schemes with similar features, is computed as per the provisions of clause 13.4 of the SEBI Master Circular dated June 27, 2024, on Disclosure of Performance of Schemes post-merger using the weighted average performance of both transferor and transferee schemes. In other cases, performance is computed using the Applicable NAV of the surviving/continuing schemes. ~~ Face value Rs 10.

Returns for Equity & FOF schemes has been calculated as on last business day NAV provided as on 28 February 2025.

SIP Performance - HSBC Value Fund - Regular - Growth Option

Scheme Name & Benchmarks	1 Year	3 Years	5 Years	Since Inception	Inception Date
Total amount invested (₹)	120000	360000	600000	1810000	08-Jan-2010
Market Value as on February 28, 2025 (₹)	1,04,931	4,49,301	9,86,200	74,14,564	
Scheme Returns (%)	-22.63	14.97	20.00	16.95	
Nifty 500 TRI - Scheme Benchmark (₹)	1,08,007	4,17,922	8,71,450	54,75,214	
Nifty 500 TRI - Scheme Benchmark Returns (%)	-18.16	9.96	14.93	13.49	
Nifty 50 TRI - Additional Benchmark (₹)	1,12,208	4,10,522	8,34,266	50,63,880	
Nifty 50 TRI - Additional Benchmark Returns (%)	-11.93	8.74	13.16	12.59	

Past performance may or may not be sustained in the future and is not indicative of future results. For SIP returns, monthly investment of Rs. 10,000/- invested on the 1st day of every month has been considered. SIP Return are calculated on XIRR basis. IDCW are assumed to be reinvested and bonus is adjusted. Load is not taken into consideration.

Sonal Gupta is dedicated fund manager for investments in foreign securities by all the schemes of HSBC Mutual Fund.

Source: HSBC Mutual Fund, data as on 28 February 2025

Click here: https://www.assetmanagement.hsbc.co.in/assets/documents/mutual-funds/en/6564afcb-1a54-4321-9451-eadab775954a/performance-equity-hybrid-debt-global-funds-feb-2025.pdf to check other funds performance managed by the Fund Manager

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Data as on 28 February 2025.

[1]As per clause 1.9 of the SEBI Master Circular dated June 27, 2024, on 'Guiding Principles for bringing uniformity in Benchmarks of Mutual Fund Schemes' has introduced two-tiered structure for benchmarking of certain categories of schemes. Accordingly, the benchmark has been classified as Tier 1 benchmark effective from 01 December 2021.

&For disclosure of quarterly AUM/AAUM and AUM by geography, please visit our website: https://www.assetmanagement.hsbc.co.in/en/mutual-funds/investor-resources/information- library#&accordion1446811090=4

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Source – HSBC Mutual Fund, Data as of 28 February 2025. Past performance may or may not be sustained in the future and is not indicative of future results.

HSBC Value Fund

(An open ended equity scheme following a value investment strategy)

This product is suitable for investors who are seeking*:

- Long term capital appreciation
- Investment predominantly in equity and equity-related securities in Indian markets and foreign securities, with higher focus on undervalues securities.

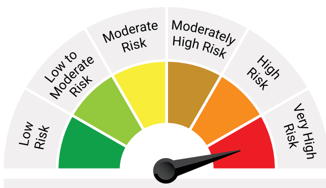
***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

As per AMFI Tier I **Benchmark Index: NIFTY 500 TRI**

Scheme Risk-o-meter

The risk of the scheme is Very High Risk

Benchmark Risk-o-meter (as applicable)



The risk of the benchmark is Very High Risk

Note on Risk-o-meters: Riskometer is as on 28 February 2025, Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme

Past performance may or may not be sustained in the future and is not indicative of future results. Source: HSBC Mutual Fund, data as on 28 February 2025

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully. CL 2398