

## HSBC MUTUAL FUND

### **Notice Cum Addendum to the Scheme Information Document (“SID”) and Key Information Memorandum (“KIM”) of certain schemes & Statement of Additional Information (“SAI”) of HSBC Mutual Fund (“the Fund”)**

#### **I. Appointment of key personnel of HSBC Asset Management (India) Private Limited.**

Mr. Harsh Shah will be designated as key personnel of HSBC Asset Management (India) Private Limited with effect from **April 01, 2025**. Accordingly, following details of Mr. Harsh Shah will be inserted in the SAI of the Fund

Name	Designation	Age (Years)	Qualifications	Brief Experience
Mr. Harsh Shah	Vice President - Equities	32	B.Com, Chartered Accountant & CFA Charterholder	<p>Around 9 years of experience</p> <p><b>HSBC Asset Management (India) Private Limited</b> as Vice President – Equities (Since November 26, 2022)</p> <p><i>Prior Assignments:</i></p> <ul style="list-style-type: none"> <li>• <b>L&amp;T Investment Management Limited</b> – Research Analyst - Equities from May 12, 2021 to November 21, 2022.</li> <li>• <b>Edelweiss Broking Limited</b> – Research Analyst - Equities from January 22, 2018 to May 10, 2021.</li> <li>• <b>SilverArch Investment Management Private Limited</b> – Investment Analyst from September 15, 2017 to December 15, 2017.</li> <li>• <b>Crescita Investment Management Private Limited</b> – Investment Analyst from October 15, 2015 to April 11, 2017.</li> </ul>

#### **II. Change in the Fund Management responsibilities**

Investors are requested to note the following change in the fund management responsibilities of below mentioned schemes w.e.f. **April 01, 2025**.

Sr. No.	Name of the Scheme(s)	Existing Fund Manager(s)	Revised Fund Manager(s)
1.	HSBC Financial Services Fund	• Mr. Gautam Bhupal	<ul style="list-style-type: none"> <li>• Mr. Gautam Bhupal</li> <li>• Mr. Harsh Shah</li> <li>• Mr. Sonal Gupta (Overseas Investments)</li> </ul>
2.	HSBC Overnight Fund	• Mahesh Chhabria	<ul style="list-style-type: none"> <li>• Abhishek Iyer</li> <li>• Mahesh Chhabria</li> </ul>
3.	HSBC Liquid Fund	<ul style="list-style-type: none"> <li>• Mahesh Chhabria</li> <li>• Shriram Ramanathan</li> </ul>	<ul style="list-style-type: none"> <li>• Abhishek Iyer</li> <li>• Mahesh Chhabria</li> </ul>
4.	HSBC Money Market Fund	<ul style="list-style-type: none"> <li>• Mahesh Chhabria</li> <li>• Shriram Ramanathan</li> </ul>	<ul style="list-style-type: none"> <li>• Mahesh Chhabria</li> <li>• Abhishek Iyer</li> </ul>
5.	HSBC Ultra Short Duration	• Mahesh Chhabria	<ul style="list-style-type: none"> <li>• Mahesh Chhabria</li> <li>• Abhishek Iyer</li> </ul>

In view of the above, relevant changes will be carried out in the SID and KIM of the aforesaid Schemes.

All the other terms and conditions of the SID and KIM of the aforesaid schemes & SAI of the Fund will remain unchanged.

This notice-cum-addendum forms an integral part of the SID, KIM & SAI of the Fund.

**For & on behalf of HSBC Asset Management (India) Private Limited  
(Investment Manager to HSBC Mutual Fund)**

**Sd/-  
Authorised Signatory**

**Place: Mumbai  
Date: March 27, 2025**

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**

HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai – 400 063, India.

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