

Request for Deletion of name(s) of Joint Holders in case of death of the 1st and 2nd Joint Holders

Date:

D	D	M	M	Y	Y	Y	Y
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To:
HSBC Mutual Fund

PART A – CLAIMANT AND DECEASED HOLDER INFORMATION

DP ID / Client ID / Folio No.	1.	2.
	3.	4.
Deceased Holder Name:		
Claimant Name		
Claimant PAN/PEKRN (Mention only number)		

Dear Sir/Madam,

I/We, the surviving unit holder(s) in the above referred folio(s), hereby inform you about the demise of the following unit holder(s) on the dates mentioned

S. No.	Name of the deceased unit (Joint) holder(s)	PAN	Date of demise
1	Mr./Ms.		
2	Mr./Ms.		

I request to delete the name of 1st or 2nd Joint Holder in the following folio(s) held by me

S. No.	Scheme Name	Folio No.	No. of Units Held
1			
2			
3			

Request submitted for:

☐ Request for Deletion of name(s) of Joint Holders in case of death of the 1st and 2nd Joint Holders

From _____

Folio No. _____

Subject to further verification and furnishing of mandatory information/documents. Please retain this slip until processed

Stamp & Signature

I/We also request you to update my email and mobile no. in your records as follows

Mobile No. + 9 1	Tel. No. (STD)
Above Mobile belongs to : ☐ Self ☐ Spouse ☐ Dependent parent(s) ☐ Son ☐ Daughter	
Email Address:	<i>Email ID to be filled in CAPITAL LETTERS</i>
Above Email belongs to : ☐ Self ☐ Spouse ☐ Dependent parent(s) ☐ Son ☐ Daughter	

The existing bank account details registered in the above folios may be

☐ Continued*/ ☐ Replaced* as per attached fresh Bank Mandate Form.

Please tick ✓ whichever is applicable.

Name & Signature of the surviving Unit holder/s

Name	PAN	Signature

* *strikeout whichever is not applicable.*

CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent : Computer Age Management Services.

TOLL FREE NUMBERS

TOLL FREE NUMBERS				
Description	Investor related queries	Distributor related queries	Online related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200/1800-200-2434	1800-419-9800	1800-4190-200/1800-200-2434	+ 91 44 39923900
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in