

Achieve financial independence to reach your financial goals.



What does financial independence mean for you? And the answer is different for each one of us. But one thing remains the same – having enough wealth to take care of your needs and wants. This Independence Day, let's discover a few ways which may help to achieve financial freedom.



Income isn't wealth

A high paying job doesn't always mean wealth. What's invested after deducting liabilities from assets helps determine wealth, this includes investing towards your financial goals.



What's your lifestyle?

Your lifestyle determines how much needs to be invested to meet evolving financial needs. At different stages of life there will be different financial goals.



Freedom begins with understanding

Investments can seem like a lot of work but understanding simple concepts can help to create wealth over time. Consult your mutual fund distributor before investing.



Plan your expenses to make investments

Track your expenses over a particular period to ensure that you can plan your investments accordingly. Knowing current expenses helps determine how much to invest each month.



List your goals, invest accordingly

Remember each goal has a different time to reach it, so make separate investments for each one. This creates discipline and a habit of regular investing to help achieve your goals.



Ensure you have an emergency fund

Set aside some money each month towards an emergency fund in investments with good liquidity to help ensure peace of mind in times of financial emergency.

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An Investor Education & Awareness Initiative

Investors should deal only with Registered Mutual Funds, to be verified on SEBI website under Intermediaries/Market Infrastructure Institutions". Refer to www.assetmanagement.hsbc.co.in for details on completing a one-time KYC (Know Your Customer) process, change of details like address, phone number etc. and change of bank details, etc. For complaints redressal, either visit www.assetmanagement.hsbc.co.in or SEBI's website www.scores.gov.in. Investors may refer to the section on 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education and Awareness Initiatives' undertaken by the AMC.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.