

Flexicap Funds: Unleash the power of agility and flexibility





Equities have long been considered as long term wealth creators for any investor. With the economic recovery picking up the pace & expected improvement in performance and earnings of companies, the opportunity is tempting, to say the least. Given the strong uptrend in the overall market, every investor wants a well-managed diversified portfolio which is a good prescription for long-term wealth creation.

Flexicap funds are type of schemes that could offer exposure to companies of varied sizes and which is true to label. This dynamic equity fund needs to invest a minimum of 65% of total assets in equity & equity related instruments. These funds allow investors to diversify their investment portfolio across companies of different market capitalisation, mitigating risk and lowering volatility.

The Fund Managers of Flexicap themes dig deep and carefully consider only those stocks across small, mid and large cap stocks that aim to offer great potential for growth in the long future..

Features of Flexicap Funds

Flexible Allocation Across Market Caps: Flexicap Funds invest in stocks across large-cap, mid-cap, and small-cap categories without a predefined allocation, offering the flexibility to adapt to market conditions.

Diversified Portfolio: These funds create a balanced portfolio by including stocks from various sectors and market capitalizations, reducing dependence on any one segment.

Dynamic Fund Management: Fund managers actively shift allocations based on market opportunities and valuations to optimize returns.

Potential for long term Growth: Exposure to mid and small-cap stocks can provides the potential for long term growth, while large-cap stocks can offer relative stability depending on the market scenario.

Regulated by SEBI: Securities and Exchange Board of India (SEBI) mandates that these funds must have a minimum of 65% of total assets in equity & equity related instruments, ensuring they remain true to their equity-oriented nature.

Advantages of investing in Flexicap Funds:

Market Agility: These funds leverage market opportunities by dynamically allocating resources which may be favorable for the fund positioning.

Risk Mitigation: Diversification across market caps and sectors reduces concentration risk, with an aim to provide a cushion against market volatility.

Catering to Varied Market Conditions: Large-cap investments can provide relative stability, while mid- and small-cap allocations may provide upside depending on market conditions

Suitable for Long-Term Investors: Flexicap Funds can be suitable for investors with a long-term investment horizon, as they are designed to provide potential returns over the long term.

In the realm of equity mutual funds, Flexicap Funds have carved out a distinct niche for themselves, offering investors the flexibility to invest across various market capitalizations and sectors, and thereby providing a unique blend of growth and risk management.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

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