HSBC Mid Cap Fund



(Mid Cap Fund – An open ended equity scheme predominantly investing in mid cap stocks)

NFO Period: 6 - 20 September 2021

Reopening date: 29 September 2021

Quality Mid caps with flavor of Small caps^ have great potential to generate alpha

Focus on Quality Mid caps with flavor of Small caps^



Expansion, Disruption & focus on Quality can lead HSBC Mid Cap Fund (HMF) to generate alpha

Source – HSBC Asset Management India, For illustration purpose only., 4Q investment approach 1) Quality of business 2) Quality of management 3) Quality of earnings 4) Quantum of earning. 1. Mid Cap Fund – An open ended equity scheme predominantly investing in mid cap stocks. ^The scheme has a flexibility to invest anywhere between 65% to 100% in mid cap stocks and upto 35% in debt & money market instruments and stocks other than mid cap stocks i.e. small and large cap stocks. Also the scheme has a provision to invest upto 10% in Units issued by REITs and InvITs. The above view/strategy is as per current view of the investment team and this is subject to change without any notice.

HSBC Mid Cap Fund

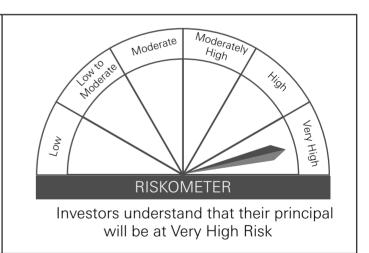
YOU

KNOW?

(Mid Cap Fund – An open ended equity scheme predominantly investing in mid cap stocks)

This product is suitable for investors who are seeking*:

- Long term wealth creation
- Investment predominantly in equity and equity related securities of mid cap companies
- * Investors should consult their financial advisers if in doubt about whether the product is suitable for them.



Product labelling assigned during the NFO is based on internal assessment of the scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Disclaimers:

This document has been prepared by HSBC Asset Management (India) Private Limited (HSBC) for information purposes only and should not be construed as i) an offer or recommendation to buy or sell securities, commodities, currencies or other investments referred to herein; or ii) an offer to sell or a solicitation or an offer for purchase of any of the funds of HSBC Mutual Fund; or iii) an investment research or investment advice. It does not have regard to specific investment objectives, financial situation and the particular needs of any specific person who may receive this document. Investors should seek personal and independent advice regarding the appropriateness of investing in any of the funds, securities, other investment or investment strategies that may have been discussed or referred herein and should understand that the views regarding future prospects may or may not be realized. In no event shall HSBC Mutual Fund/HSBC Asset management (India) Private Limited and / or its affiliates or any of their directors, trustees, officers and employees be liable for any direct, indirect, special, incidental or consequential damages arising out of the use of information / opinion herein.

This document is intended only for those who access it from within India and approved for distribution in Indian jurisdiction only. Distribution of this document to anyone (including investors, prospective investors or distributors) who are located outside India or foreign nationals residing in India, is strictly prohibited. Neither this document nor the units of HSBC Mutual Fund have been registered under Securities law/Regulations in any foreign jurisdiction. The distribution of this document in certain jurisdictions may be unlawful or restricted or totally prohibited and accordingly, persons who come into possession of this document are required to inform themselves about, and to observe, any such restrictions. If any person chooses to access this document from a jurisdiction other than India, then such person do so at his/her own risk and HSBC and its group companies will not be liable for any breach of local law or regulation that such person commits as a result of doing so.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.