

Portfolio Summary as on 10 May 2024

Scheme Names

| Portfolio Details | | HSBC Short Duration Fund | HSBC Dynamic Bond Fund | HSBC Medium to Long Duration Fund | HSBC Corporate Bond Fund | HSBC Low Duration Fund | HSBC Money Market Fund | HSBC Credit Risk Fund | HSBC Overnight Fund | HSBC Liquid Fund | HSBC Medium Duration Fund | HSBC Banking and PSU Debt Fund | HSBC Gilt Fund | HSBC Ultra Short Duration Fund | HSBC CRL IBX 50 50 GI SDL Ap28 Indx Fund | CRISIL JUNE 2027 INDEX |
|-------------------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | Average Maturity(Months)** (As on Apr 30, 2024) | 36.49 | 109.93 | 120.44 | 55.47 | 21.1 | 9.02 | 36.9 | 0.08 | 1.55 | 62.88 | 23.08 | 136.91 | 5.9 | 44.65 | 36.71 |
| | Modified Duration(Months) (As on Apr 30, 2024) | 30.93 | 75.38 | 80.72 | 44.05 | 10.62 | 8.4 | 25.15 | 0.08 | 1.45 | 44.22 | 20.28 | 89.27 | 5.47 | 37.98 | 31.6 |
| | Sovereign, AAA , & P1+ and/or equivalent/TREPS Overnight | 100.00% | 100.00% | 100.00% | 100.00% | 84.65% | 100.00% | 37.51% | 100.00% | 100.00% | 79.36% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | AA+ & AA , and/or equivalent | 0.00% | 0.00% | 0.00% | 0.00% | 15.35% | 0.00% | 60.76% | 0.00% | 0.00% | 20.64% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | AA- and Below | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 1.73% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Unrated papers | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Unrated BRDS*** | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Fixed Deposits | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Cash, TREPS & Repo | 5.85% | 1.62% | 5.09% | 0.67% | 2.07% | 22.38% | 0.24% | 95.57% | 1.92% | 0.18% | 2.05% | 1.23% | 2.58% | 0.73% | 1.50% |
| | Overnight Maturity ^{§§} | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Net Current Assets | -3.25% | 2.10% | 2.20% | 3.36% | 2.32% | -16.65% | 3.66% | 0.08% | 0.47% | 2.64% | 2.04% | 1.99% | 0.96% | 1.42% | 2.68% |
| | Bonds & NCDs | 56.76% | 20.10% | 5.43% | 78.03% | 47.86% | 0.00% | 74.18% | 0.00% | 4.17% | 52.70% | 73.93% | 0.00% | 16.90% | 0.00% | 0.00% |
| | Securitized Debt | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 7.67% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Fixed Deposits | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Dated G-Secs | 40.64% | 76.18% | 87.28% | 17.94% | 8.50% | 0.00% | 21.92% | 0.00% | 0.00% | 36.81% | 21.98% | 96.78% | 3.48% | 97.85% | 95.82% |
| | Money Market Assets & T-Bills | 0.00% | 0.00% | 0.00% | 0.00% | 39.16% | 94.27% | 0.00% | 4.35% | 93.44% | 0.00% | 0.00% | 0.00% | 76.08% | 0.00% | 0.00% |
| | Maturity ** | | | | | | | | | | | | | | | |
| | Upto 30 days | 2.61% | 3.72% | 7.29% | 4.03% | 4.39% | 5.73% | 3.90% | 100.00% | 37.74% | 2.82% | 4.09% | 3.22% | 9.32% | 2.15% | 4.18% |
| | More Than 30 days | 97.39% | 96.28% | 92.71% | 95.97% | 95.61% | 94.27% | 96.10% | 0.00% | 62.26% | 97.18% | 95.91% | 96.78% | 90.68% | 97.85% | 95.82% |
| | Yield to Maturity (YTM) (As on Apr 30, 2024) | 7.59% | 7.42% | 7.39% | 7.57% | 7.84% | 7.61% | 8.23% | 6.66% | 7.22% | 7.93% | 7.60% | 7.38% | 7.47% | 7.46% | 7.32% |
| | Exit Load [§] | Nil | Nil | Refer the Nil Section for Exit Load | Nil | Nil | Refer the Section for Exit Load | Refer the Nil Section for Exit Load | Nil | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Regular Plan [^] | 0.75% | 0.78% | 1.92% | 0.64% | 0.64% | 0.57% | 1.68% | 0.16% | 0.22% | 1.10% | 0.61% | 1.70% | 0.47% | 0.43% | 0.45% |
| | Direct Plan [^] | 0.27% | 0.20% | 0.69% | 0.30% | 0.25% | 0.25% | 0.86% | 0.06% | 0.12% | 0.40% | 0.23% | 0.48% | 0.21% | 0.23% | 0.17% |
| | Month End Total Expenses ratios Annualized (As on Apr 30, 2024) | ^ Excludes GST on Management Fees of 0.03% on Direct Plan and 0.03% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.02% on Direct Plan and 0.02% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.10% on Direct Plan and 0.10% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.04% on Direct Plan and 0.04% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.03% on Direct Plan and 0.03% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.03% on Direct Plan and 0.03% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.12% on Direct Plan and 0.12% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.00% on Direct Plan and 0.00% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.00% on Direct Plan and 0.00% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.05% on Direct Plan and 0.05% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.03% on Direct Plan and 0.03% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.06% on Direct Plan and 0.06% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.02% on Direct Plan and 0.02% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.03% on Direct Plan and 0.03% on Regular Plan of Total Net Assets | ^ Excludes GST on Management Fees of 0.02% on Direct Plan and 0.02% on Regular Plan of Total Net Assets |
| | Product Information | For Product labeling refer Page No 2 | | | | | | | | | | | | | | |

** indicates interest reset months in case of floating rate instruments

*** BRDS with full recourse, hence bank risk

[^] Effective from March 1, 2013 for prospective investments

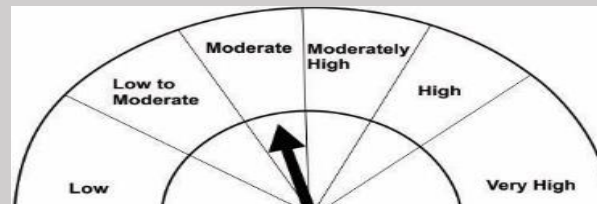
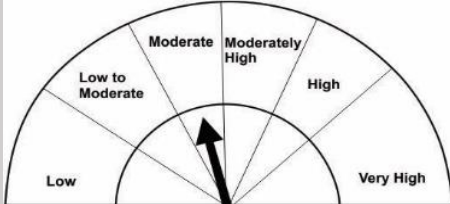
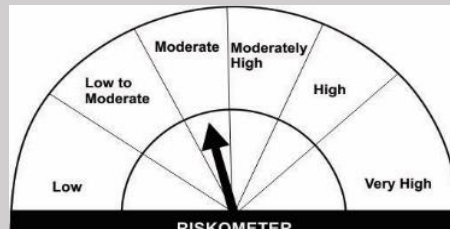
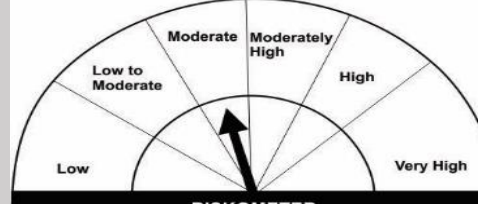



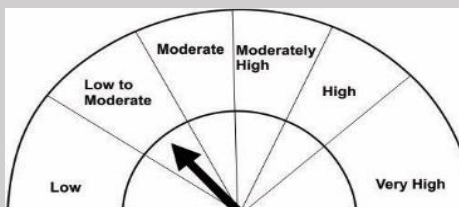
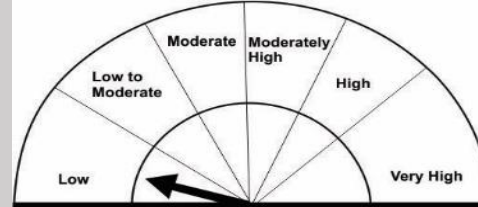
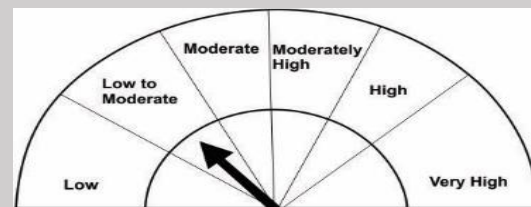
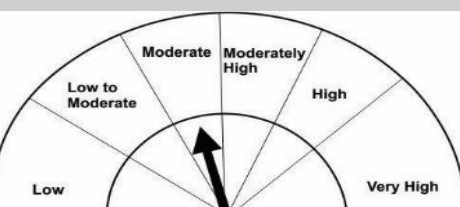
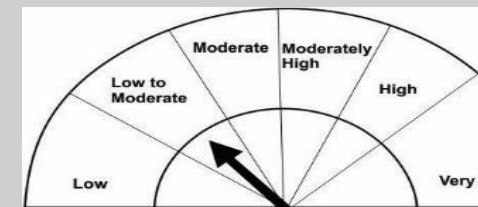
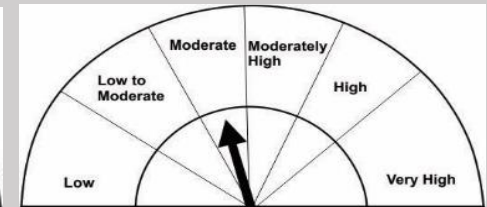
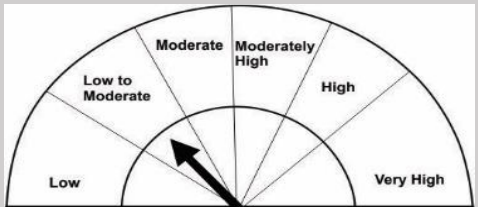
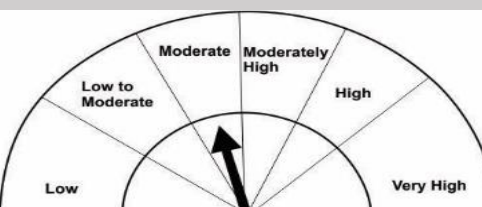
^{§§} All instruments maturing on the next business day.

[§] Exit Load shall be applicable on prospective basis if switched out / redeemed within 7 Calendar Days (Effective 20 Oct 2019)

| Investor exit on (Calendar Day) | Day 1 | Day 2 | Day 3 | Day 4 | Day 5 | Day 6 | Day 7 |
|---|---------|---------|---------|---------|---------|---------|---------|
| Exit Load as a % of redemption proceeds | 0.0070% | 0.0065% | 0.0060% | 0.0055% | 0.0050% | 0.0045% | 0.0000% |

HSBC Corporate Bond Fund > If the amount sought to be redeemed or switched out on or before 3 months from the date of allotment - 0.5% > If the amount sought to be redeemed or switched out is invested for a period of more than 3 months from the date of allotment @ Nil
Fund >Units redeemed or switched out are upto 10% of the units purchased or switched in ("the limit") within 2 years from the date of allotment
- Nil
> Units redeemed or switched out are over and above the limit within 1 year from the date of allotment -3%
>Units redeemed or switched on or after 1 year upto 2 years from the date of allotment -2%
>Units redeemed or switched on or after 2 years from the date of

Scheme Names

| | HSBC Short Duration Fund | HSBC Dynamic Bond Fund | HSBC Medium to Long Duration Fund | HSBC Corporate Bond Fund | HSBC Low Duration Fund | HSBC Money Market Fund | HSBC Credit Risk Fund | |
|------------------|--|---|--|--|--|--|---|---|
| | -Generation of regular returns over short term -Investment in fixed income securities of shorter term maturity. | -Generation of reasonable returns over medium to long term -Investment in fixed income securities | -Regular income over medium term -Investment in diversified portfolio of fixed income securities such that the Macaulay [^] duration of the portfolio is between 4 year to 7 years | -Generation of regular and stable income over medium to long term -Investment predominantly in AA+ and above rated corporate bonds and money market instruments | -Liquidity over short term -Investment in Debt / Money Market Instruments such that the Macaulay [^] duration of the portfolio is between 6 months to 12 months | -Generation of regular income over short to medium term -Investment in money market instruments | -Generation of regular returns and capital appreciation over medium to long term -Investment in debt instruments (including securitized debt), government and money market securities | |
| Product Labeling | This product is suitable for investors who are seeking“ | | | | | | | |
| |  Investors understand that their principal will be at Moderate risk |  Investors understand that their principal will be at Moderate risk |  Investors understand that their principal will be at Moderate risk |  Investors understand that their principal will be at Moderate risk |  Investors understand that their principal will be from Low to Moderate risk |  Investors understand that their principal will be from Low to Moderate risk |  Investors understand that their principal will be at Moderately High risk | |
| | CRISIL JUNE 2027 INDEX | HSBC Overnight Fund | HSBC Liquid Fund | HSBC Medium Duration Fund | HSBC Banking and PSU Debt Fund | HSBC Gilt Fund | HSBC Ultra Short Duration Fund | HSBC CRL IBX 50 50 GI SDL Ap28 Indx Fund |
| | - Income over target maturity period - CRISIL JUNE 2027 INDEX ZZIndex – April 2028 | - Income over short term and high liquidity - Investment in debt & money market instruments with overnight maturity | - Overnight liquidity over short term - Investment in Money Market Instruments | - Generation of income over medium term - Investment primarily in debt and money market securities | - Generation of reasonable returns and liquidity over short term - Investment predominantly in securities issued by Banks, Public Sector Undertakings and Public Financial Institutions and municipal corporations in India | - Generation of returns over medium to long term - Investment in Government Securities | - Income over short term with low volatility. - Investment in debt & money market instruments such that the Macaulay Duration of the portfolio is between 3 months- 6 months. [^] | - Income over target maturity period - Investment in constituents similar to the composition of CRISIL IBX 50:50 Gilt Plus SDL Index – April 2028 |
| |  Investors understand that their principal will be from Low to Moderate risk |  Investors understand that their principal will be at Low risk |  Investors understand that their principal will be from Low to Moderate risk. |  Investors understand that their principal will be at Moderate risk |  Investors understand that their principal will be from Low to Moderate risk |  Investors understand that their principal will be at Moderate risk |  Investors understand that their principal will be from Low to Moderate risk |  Investors understand that their principal will be at Moderate risk |

[^] Investors should consult their financial advisers if in doubt about whether the product is suitable for them. Disclaimer: © Copyright. HSBC Mutual Fund, ALL RIGHTS RESERVED.

HSBC Mutual Fund
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*Please note that the above risk-o-meter is as per the product labelling of the scheme available as on the date of this communication/ disclosure. As per SEBI circular dated October 05, 2020 on product labelling (as amended from time to time), risk-o-meter will be calculated on a monthly basis based on the risk value of the scheme portfolio based on the methodology specified by SEBI in the above stated circular. The AMC shall disclose the risk-o-meter along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular scheme."

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.