

HSBC MUTUAL FUND

Notice Cum Addendum to the Scheme Information Document (“SID”) & Key Information Memorandum (“KIM”) of certain schemes of HSBC Mutual Fund (“the Fund”)

Change in the Fund Management responsibilities:

Investors are requested to note the following change in the fund management responsibilities of below mentioned schemes w.e.f. **June 01, 2025** (“the Effective date”):

Sr. No.	Name of the Scheme(s)	Existing Fund Manager(s)	Revised Fund Manager(s)
1.	HSBC Large Cap Fund	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai • Mr. Gautam Bhupal • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai • Mr. Sonal Gupta (For Overseas Investment)
2.	HSBC Large & Mid Cap Fund	<ul style="list-style-type: none"> • Ms. Cheenu Gupta • Mr. Abhishek Gupta • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Ms. Cheenu Gupta • Mr. Sonal Gupta (For Overseas Investment)
3.	HSBC Midcap Fund	<ul style="list-style-type: none"> • Ms. Cheenu Gupta • Mr. Venugopal Manghat • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Ms. Cheenu Gupta • Mr. Sonal Gupta (For Overseas Investment)
4.	HSBC Flexi Cap Fund	<ul style="list-style-type: none"> • Mr. Abhishek Gupta • Mr. Venugopal Manghat • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Abhishek Gupta • Mr. Sonal Gupta (For Overseas Investment)
5.	HSBC Multi Cap Fund	<ul style="list-style-type: none"> • Mr. Venugopal Manghat (For Equity) • Mr. Gautam Bhupal (For Equity) • Mr. Mahesh Chhabria (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat (For Equity) • Mr. Mahesh Chhabria (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investment)
6.	HSBC Small Cap Fund	<ul style="list-style-type: none"> • Mr. Venugopal Manghat • Ms. Cheenu Gupta • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat • Mr. Sonal Gupta (For Overseas Investment)
7.	HSBC Focused Fund	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai • Ms. Cheenu Gupta • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai • Mr. Sonal Gupta (For Overseas Investment)

Sr. No.	Name of the Scheme(s)	Existing Fund Manager(s)	Revised Fund Manager(s)
8.	HSBC Value Fund	<ul style="list-style-type: none"> • Mr. Venugopal Manghat • Mr. Gautam Bhupal • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Venugopal Manghat • Mr. Sonal Gupta (For Overseas Investment)
9.	HSBC Business Cycles Fund	<ul style="list-style-type: none"> • Mr. Gautam Bhupal • Mr. Venugopal Manghat • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Gautam Bhupal • Mr. Sonal Gupta (For Overseas Investment)
10.	HSBC Consumption Fund	<ul style="list-style-type: none"> • Mr. Gautam Bhupal • Mr. Anish Goenka • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Anish Goenka • Mr. Sonal Gupta (For Overseas Investment)
11.	HSBC ELSS Tax saver Fund	<ul style="list-style-type: none"> • Mr. Abhishek Gupta • Mr. Gautam Bhupal • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Abhishek Gupta • Mr. Sonal Gupta (For Overseas Investment)
12.	HSBC Aggressive Hybrid Fund	<ul style="list-style-type: none"> • Ms. Cheenu Gupta (For Equity) • Mr. Gautam Bhupal (For Equity) • Mr. Shriram Ramanathan (For Fixed Income) • Mr. Mohd Asif Rizwi (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Mr. Gautam Bhupal (For Equity) • Mr. Shriram Ramanathan (For Fixed Income) • Mr. Mohd Asif Rizwi (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investment)
13.	HSBC Balanced Advantage Fund	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai & Mr. Gautam Bhupal (For Equity) • Mr. Praveen Ayathan & Mr. Hitesh Gondhia (For Arbitrage portion) • Mr. Mahesh Chhabria & Mr. Mohd. Asif Rizwi (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investments) 	<ul style="list-style-type: none"> • Mr. Neelotpal Sahai (For Equity) • Mr. Praveen Ayathan (For Arbitrage portion) • Mr. Mahesh Chhabria & Mr. Mohd. Asif Rizwi (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investments)
14.	HSBC Equity Savings Fund	<ul style="list-style-type: none"> • Ms. Cheenu Gupta & Mr. Abhishek Gupta (For Equity) • Mr. Praveen Ayathan & Mr. Hitesh Gondhia (For Arbitrage portion) • Mr. Mahesh Chhabria & Mr. Mohd. Asif Rizwi (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investment) 	<ul style="list-style-type: none"> • Ms. Cheenu Gupta (For Equity) • Mr. Praveen Ayathan (For Arbitrage portion) • Mr. Mahesh Chhabria & Mr. Mohd. Asif Rizwi (For Fixed Income) • Mr. Sonal Gupta (For Overseas Investment)
15.	HSBC Arbitrage Fund	<ul style="list-style-type: none"> • Mr. Praveen Ayathan & Mr. Hitesh Gondhia (For Arbitrage portion) • Mr. Mahesh Chhabria & Mr. Mohd. Asif Rizwi (For Fixed Income) 	<ul style="list-style-type: none"> • Mr. Praveen Ayathan (For Arbitrage portion) • Mr. Mahesh Chhabria & Mr. Mohd. Asif Rizwi (For Fixed Income)

In view of the above, relevant changes will be carried out in the SID and KIM of the aforesaid Schemes.

All the other terms and conditions of the SID and KIM of the aforesaid Schemes will remain unchanged.

This notice-cum-addendum forms an integral part of the SID & KIM issued for the aforesaid Schemes.

**For & on behalf of HSBC Asset Management (India) Private Limited
(Investment Manager to HSBC Mutual Fund)**

**Sd/-
Authorised Signatory**

**Place: Mumbai
Date: May 27, 2025**

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.
HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai – 400 063, India.
[Email: investor.line@mutualfunds.hsbc.co.in](mailto:investor.line@mutualfunds.hsbc.co.in) | Website: www.assetmanagement.hsbc.co.in
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