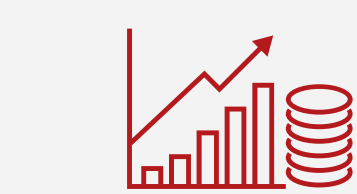


An investment calendar to help you plan your financial year.



Making a financial plan at the beginning of each year and sticking to it is key to building wealth for the long term. So this year, we've drafted a plan to remind you of a small step each month that can help you on your journey this financial year.



April

Make a fresh start with a new SIP towards with your salary increment



May

Before going on vacation, start an SIP for your next holiday



June

Make sure you've set aside enough in an emergency fund



July

Start planning your investments for tax saving now instead of later



August

Update your risk profile and review your asset allocation to match it



September

Plan your expenses before the start of the festive season



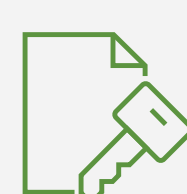
October

Make a half-yearly review to meet your tax-saving requirements



November

Invest in a gold ETF or gold fund rather than physical gold



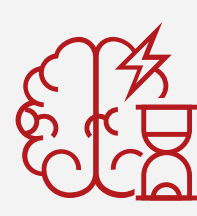
December

Make a secure digital repository of key documents for future access



January

Prepare a list of all your investments and share it with a loved one



February

Finalize your tax saving investments now to avoid last minute stress



March

Review your investments to ensure they are on track to meet your financial goals

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An Investor Education & Awareness Initiative

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Investors should deal only with Registered Mutual Funds, to be verified on SEBI website under Intermediaries/Market Infrastructure Institutions". Refer to www.assetmanagement.hsbc.co.in for details on completing a one-time KYC (Know Your Customer) process, change of details like address, phone number etc. and change of bank details, etc. For complaints redressal, either visit www.assetmanagement.hsbc.co.in or SEBI's website www.scores.gov.in. Investors may refer to the section on 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education and Awareness Initiatives' undertaken by the AMC.

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Mutual Fund investments are subject to market risks, read all scheme related documents carefully.