

What's on your investment bucket list?

Plan your SIPs according to your financial goals.





Jen

Higher

Retirement

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Vacation

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Marriage

Short Term

Choose investments that offer growth as well as liquidity for emergencies.



- **Overnight Funds**
- **Liquid Funds**
- **Short-Term Funds**
- **Ultra-short Term Funds**
- Money Market Funds

Medium Term

Get the growth potential of equities along with the stability of debt.

- **Conservative Hybrid Funds**
- **Aggressive Hybrid Funds**
- **Balanced Advantage Funds**
- **Equity Savings Funds**

Long Term

Equity investments can help you to beat inflation over the long term.

Multi Cap Funds

- Large Cap Funds
- Mid Cap Funds
- **Small Cap Funds**
- **Thematic Funds**
- **ELSS Funds (Tax Savings)**

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An Investor Education & Awareness Initiative

Investors should deal only with Registered Mutual Funds, to be verified on SEBI website under Intermediaries/Market Infrastructure Institutions". Refer to www.assetmanagement.hsbc.co.in for details on completing a one-time KYC (Know Your Customer) process, change of details like address, phone number etc. and change of bank details, etc. For complaints redressal, either visit www.assetmanagement.hsbc.co.in or SEBI's website www.scores.gov.in . Investors may refer to the section on 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education' on the website of Mutual Fund for the details on all 'Investor Education and Awareness Initiatives' undertaken by the AMC.

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Mutual Fund invoctments are subject to market risks, read all scheme related documents carefully

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