

HSBC Financial Services Fund

(An open-ended equity scheme investing in financial services sector)



NFO Period: 6 – 20 February 2025

A healthy financial services sector is a sign of a healthy economy. HSBC Financial Services Fund looks for companies that are engaged in the financial services sector that have witnessed multiple market cycles and have strong balance sheets. The fund also looks for high-growth companies with innovative and disruptive business models with the aim of driving performance over the long term.

Why invest in HSBC Financial Services Fund?



Investments predominantly in companies engaged in financial service businesses



Exposure to new-age companies with innovative and disruptive business models



Investments in companies that are potential leaders in their segments

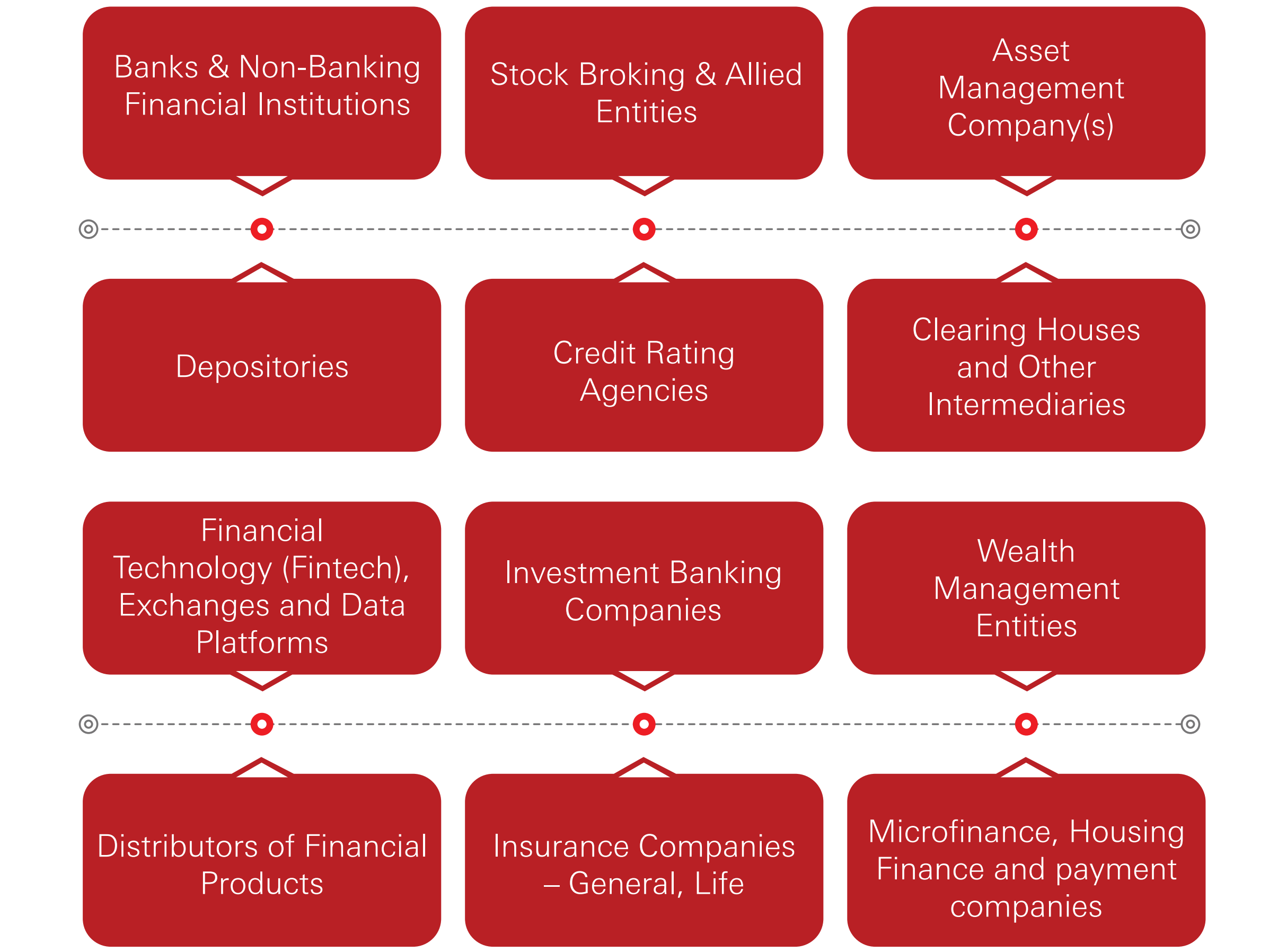


Fund managers can pick companies that have witnessed multiple market cycles with strong balance sheets

Investment Approach

The aim of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in financial services businesses.

Financial Services Sector companies may include:



Source: HSBC Mutual Fund, Note - Please refer **Scheme Information Document (SID)** for more details on Investment Approach and other details.

Fund Details

Investment Objective:	The investment objective of the scheme is to generate long-term capital appreciation from a portfolio that is invested predominantly in equity and equity related securities of companies engaged in financial services businesses. There is no assurance that the investment objective of the scheme will be achieved.
Benchmark (Tier 1):	As per AMFI Tier 1 Benchmark Index: BSE Financial Services Index – Total Return Index (TRI)
Fund Manager:	Gautam Bhupal

Product Labelling

HSBC Financial Services Fund
(An open-ended equity scheme investing in financial services sector)
This product is suitable for investors who are seeking*:

- To create wealth over long term
- Investment predominantly in equity and equity related securities of companies engaged in financial services businesses

***Investors should consult their financial advisers if in doubt about whether the product is suitable for them.**

Riskometer of the Scheme



The product labeling assigned during the New Fund Offer (NFO) is based on internal assessment of the Scheme characteristics or model portfolio and the same may vary post NFO when the actual investments are made.

Document intended for distribution in Indian jurisdiction only and not for outside India or to NRIs. HSBC MF will not be liable for any breach if accessed by anyone outside India. For more details, click here.

Investors are requested to note that as per SEBI (Mutual Funds) Regulations, 1996 and guidelines issued thereunder, HSBC AMC, its employees and/or empaneled distributors/agents are forbidden from guaranteeing/promising/assuring/predicting any returns or future performances of the schemes of HSBC Mutual Fund. Hence please do not rely upon any such statements/commitments. If you come across any such practices, please register a complaint via email at investor.line@mutualfunds.hsbc.co.in.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.