


RedHex SIF

By  HSBC Mutual Fund

Five reasons to consider RedHex Hybrid Long-Short Fund



In an environment where investors are looking for a balance between return generation, capital preservation, liquidity, and tax efficiency, the RedHex Hybrid Long-Short Fund offers a differentiated investment approach. By combining multiple return drivers within a disciplined risk management framework, the strategy aims to deliver a compelling investment experience across market cycles.

Targeting high accrual benefits and low volatility

A core allocation to arbitrage and fixed income seeks to deliver fixed-income-like returns, while participation in credit opportunities aims to enhance returns through steady accrual generation.

Fit for all seasons

Consistent credit exposure seeks to generate healthy absolute income levels irrespective of overall market direction over the medium term. At the same time, the liquidity sleeve and arbitrage strategies help address short-term liquidity requirements efficiently.

Tax and Risk-Return efficiency

The strategy offers the potential benefit of long-term capital gains taxation after a 1-year holding period for listed securities and a 2-year holding period for unlisted securities at 12.5%, making post-tax returns potentially attractive compared to Category II AIFs that may involve higher credit risk and limited liquidity due to their closed-ended structure.

RedHex SIF

By  HSBC Mutual Fund

Robust risk management

Active portfolio management, supported by strict strategy-level risk controls, seeks to reduce portfolio volatility, provide downside protection, and deliver more stable investment outcomes over time.

Experienced investment team

The fund is managed by a highly experienced and specialized investment team with expertise across multiple strategies, including derivatives, credit, and special situations.

Bringing It All Together

With its focus on accrual-led return generation, all-weather portfolio construction, tax-efficient outcomes, disciplined risk management, and experienced portfolio management, the RedHex Hybrid Long-Short Fund is designed to offer investors a well-rounded solution for navigating evolving market conditions.

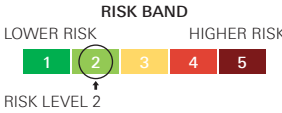
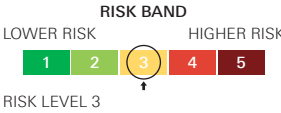
Source: Bloomberg, HSBC Asset Management India, Data as on 30 April 2026

Past performance may or may not be sustained in future and is not a guarantee of any future returns

To provide investors an easy understanding of the kind of product/investment strategy they are investing in and its suitability to them, the product labeling is as under:

REDHEX HYBRID LONG-SHORT FUND

(An interval investment strategy investing in equity and debt securities, including limited short exposure in equity and debt through derivatives)

This product is suitable for investors who are seeking*:	Investment strategy Risk band	Benchmark Risk band
<ul style="list-style-type: none"> Income and capital appreciation over medium to long term Investment in fixed income as well as equity and equity related securities 		<p>As per AMFI Tier I Benchmark Index: NIFTY 50 Hybrid Composite Debt 50:50 Index</p> 

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the characteristics of the investment strategy or model portfolio and the same may vary post NFO when the actual investments are made.

Source: HSBC Asset Management India, Data as on 30 April 2026

RedHex SIF

By  HSBC Mutual Fund

Please read [Investment Strategy Information Document \(ISID\)](#) of the Fund for more details.

Disclaimer

Note – Views provided above are based on information available in public domain and subject to change. Investors should not consider the same as investment advice and requested to consult their financial advisor for any investment decision applicable to their investment appetite.

The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report nor it should be considered as an investment research, investment recommendation or advice to any reader of this content to buy or sell any stocks / investments.

Document intended for distribution in Indian jurisdiction only and not for outside India or to NRIs. HSBC AMC will not be liable for any breach if accessed by anyone outside India. For more details, visit [Specialized Investment Funds - HSBC Asset Management India](#).

This document has been prepared by HSBC Asset Management (India) Private Limited (HSBC) for information purposes only with an intent to provide market overview and should not be construed as an offer or solicitation of an offer for purchase of any of the funds of HSBC Mutual Fund. All information contained in this document (including that sourced from third parties), is obtained from sources, which HSBC/ third party, believes to be reliable but which it has not been independently verified by HSBC/ the third party. Further, HSBC/ the third party makes no guarantee, representation or warranty and accepts no responsibility or liability as to the accuracy or completeness of such information. The information and opinions contained within the document are based upon publicly available information and rates of taxation applicable at the time of publication, which are subject to change from time to time. Expressions of opinion are those of HSBC only and are subject to change without any prior intimation or notice. It does not have regard to specific investment objectives, financial situation and the particular needs of any specific person who may receive this document. Investors should seek financial advice regarding the appropriateness of investing in any securities or investment strategies that may have been discussed or recommended in this report and should understand that the views regarding future prospects may or may not be realized. Neither this document nor the units of HSBC Mutual Fund have been registered in any jurisdiction. The distribution of this document in certain jurisdictions may be restricted or totally prohibited and accordingly, persons who come into possession of this document are required to inform themselves about, and to observe, any such restrictions.

This document is intended only for those who access it from within India and approved for distribution in Indian jurisdiction only. Distribution of this document to anyone (including investors, prospective investors or distributors) who are located outside India or foreign nationals residing in India, is strictly prohibited. Neither this document nor the units of HSBC Mutual Fund have been registered under Securities law/Regulations in any foreign jurisdiction. The distribution of this document in certain jurisdictions may be unlawful or restricted or totally prohibited and accordingly, persons who come into possession of this document are required to inform themselves about, and to observe, any such restrictions. If any person chooses to access this document from a jurisdiction other than India, then such person do so at his/her own risk and HSBC and its group companies will not be liable for any breach of local law or regulation that such person commits as a result of doing so.

© Copyright. HSBC Asset Management (India) Private Limited 2026. ALL RIGHTS RESERVED. HSBC Asset Management (India) Private Limited, 9-11 Floors, NESCO IT Park, Building no. 3, Western Express Highway, Goregaon (East), Mumbai – 400 063, India. Email: sifinvestor.line@mutualfunds.hsbc.co.in | Website: <https://www.assetmanagement.hsbc.co.in/en/redhex-sif>

Investments in Specialized Investment Fund involves relatively higher risk including potential loss of capital, liquidity risk and market volatility. Please read all investment strategy related documents carefully before making the investment decision.