

**We've
handpicked
a few.
Just for you.**



When money needs to transform into potential wealth, HSBC Mutual Fund offers comprehensive and tailored solutions to do just that. We've handpicked a few equity mutual fund schemes from our wide range of investment options across equity, fixed income and hybrid funds, just for you.

SIP PERFORMANCE OF SELECT SCHEMES

HSBC SMALL CAP FUND (HSCF) - REGULAR PLAN - GROWTH OPTION

An open ended equity scheme predominantly investing in small cap stocks

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 12-May-14
Total amount invested (₹)	120000	360000	600000	1270000	
Market Value as on December 31, 2024 (₹)	1,33,524	5,64,905	13,99,702	44,49,952	
Scheme Returns (%)	21.52	31.53	34.66	22.25	
Nifty Smallcap 250 TRI - Scheme Benchmark (₹)	1,30,518	5,71,504	13,55,564	39,69,672	
Nifty Smallcap 250 TRI - Scheme Benchmark Returns (%)	16.63	32.41	33.29	20.28	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	27,98,016	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.21	

HSBC SMALL CAP FUND (HSCF) - DIRECT PLAN - GROWTH OPTION

An open ended equity scheme predominantly investing in small cap stocks

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 01-Jan-13
Total amount invested (₹)	120000	360000	600000	1270000	
Market Value as on December 31, 2024 (₹)	1,34,286	5,75,267	14,50,853	47,00,328	
Scheme Returns (%)	22.77	32.91	36.20	23.19	
Nifty Smallcap 250 TRI - Scheme Benchmark (₹)	1,30,518	5,71,504	13,55,564	39,69,672	
Nifty Smallcap 250 TRI - Scheme Benchmark Returns (%)	16.63	32.41	33.29	20.28	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	27,98,016	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.21	

HSBC VALUE FUND (HVAF) - REGULAR PLAN - GROWTH OPTION

An open ended equity scheme following a value investment strategy

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 08-Jan-10
Total amount invested (₹)	120000	360000	600000	1790000	
Market Value as on December 31, 2024 (₹)	1,27,874	5,46,483	12,04,185	87,40,610	
Scheme Returns (%)	12.38	29.05	28.27	19.16	
Nifty 500 TRI - Scheme Benchmark (₹)	1,23,958	4,79,527	10,06,834	61,30,583	
Nifty 500 TRI - Scheme Benchmark Returns (%)	6.17	19.51	20.81	15.08	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	53,78,977	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	13.56	

HSBC VALUE FUND (HVAF) - DIRECT PLAN - GROWTH OPTION

An open ended equity scheme following a value investment strategy

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 01-Jan-13
Total amount invested (₹)	120000	360000	600000	1430000	
Market Value as on December 31, 2024 (₹)	1,28,561	5,55,700	12,40,330	55,05,343	
Scheme Returns (%)	13.48	30.30	29.52	20.96	
Nifty 500 TRI - Scheme Benchmark (₹)	1,23,958	4,79,527	10,06,834	39,76,717	
Nifty 500 TRI - Scheme Benchmark Returns (%)	6.17	19.51	20.81	16.07	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	35,17,419	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.21	

HSBC MIDCAP FUND (HMCF) - REGULAR PLAN - GROWTH OPTION

An open ended equity scheme predominantly investing in mid cap stocks

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 09-August-04
Total amount invested (₹)	120000	360000	600000	2440000	
Market Value as on December 31, 2024 (₹)	1,39,650	5,95,769	12,45,805	2,16,58,526	
Scheme Returns (%)	31.67	35.58	29.70	18.46	
Nifty Midcap 150 TRI - Scheme Benchmark (₹)	1,28,903	5,52,735	12,65,171	NA	
Nifty Midcap 150 TRI - Scheme Benchmark Returns (%)	14.03	29.90	30.35	NA	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	1,13,16,238	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	13.32	

HSBC MIDCAP FUND (HMCF) - DIRECT PLAN - GROWTH OPTION

An open ended equity scheme predominantly investing in mid cap stocks

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 01-Jan-13
Total amount invested (₹)	120000	360000	600000	1430000	
Market Value as on December 31, 2024 (₹)	1,40,498	6,07,981	12,92,839	59,31,067	
Scheme Returns (%)	33.09	37.14	31.27	22.07	
Nifty Midcap 150 TRI - Scheme Benchmark (₹)	1,28,903	5,52,735	12,65,171	57,72,928	
Nifty Midcap 150 TRI - Scheme Benchmark Returns (%)	14.03	29.90	30.35	21.67	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	35,17,419	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.21	

HSBC LARGE AND MID CAP FUND (HLMF) - REGULAR PLAN - GROWTH OPTION

An open ended equity scheme investing in both large cap and mid cap stocks.

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 28-Mar-19
Total amount invested (₹)	120000	360000	600000	690000	
Market Value as on December 31, 2024 (₹)	1,38,342	5,60,824	11,58,798	14,13,091	
Scheme Returns (%)	29.48	30.99	26.66	24.93	
NIFTY Large Midcap 250 TRI - Scheme Benchmark (₹)	1,25,404	5,01,936	10,86,163	13,42,425	
NIFTY Large Midcap 250 TRI - Scheme Benchmark Returns (%)	8.45	22.80	23.95	23.11	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	11,07,045	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	16.33	

HSBC LARGE AND MID CAP FUND (HLMF) - DIRECT PLAN - GROWTH OPTION

An open ended equity scheme investing in both large cap and mid cap stocks.

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 28-Mar-19
Total amount invested (₹)	120000	360000	600000	690000	
Market Value as on December 31, 2024 (₹)	1,39,154	5,71,683	11,92,238	14,57,974	
Scheme Returns (%)	30.84	32.43	27.85	26.05	
NIFTY Large Midcap 250 TRI - Scheme Benchmark (₹)	1,25,404	5,01,936	10,86,163	13,42,425	
NIFTY Large Midcap 250 TRI - Scheme Benchmark Returns (%)	8.45	22.80	23.95	23.11	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	11,07,045	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	16.33	

HSBC FLEXI CAP FUND (HFCF) - REGULAR PLAN - GROWTH OPTION

An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 24-Feb-04
Total amount invested (₹)	120000	360000	600000	2500000	
Market Value as on December 31, 2024 (₹)	1,31,518	5,30,870	10,92,477	1,57,99,740	
Scheme Returns (%)	18.25	26.90	24.20	15.38	
NIFTY 500 TRI - Scheme Benchmark (₹)	1,23,958	4,79,527	10,06,834	1,40,52,835	
NIFTY 500 TRI - Scheme Benchmark Returns (%)	6.17	19.51	20.81	14.48	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	1,24,14,627	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	13.52	

HSBC FLEXI CAP FUND (HFCF) - DIRECT PLAN - GROWTH OPTION

An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 01-Jan-13
Total amount invested (₹)	120000	360000	600000	1430000	
Market Value as on December 31, 2024 (₹)	1,32,081	5,38,077	11,18,311	42,35,485	
Scheme Returns (%)	19.16	27.90	25.17	17.02	
NIFTY 500 TRI - Scheme Benchmark (₹)	1,23,958	4,79,527	10,06,834	39,76,717	
NIFTY 500 TRI - Scheme Benchmark Returns (%)	6.17	19.51	20.81	16.07	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	35,17,419	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.21	

HSBC BUSINESS CYCLES FUND (HBCF) - REGULAR PLAN - GROWTH OPTION

An open ended equity scheme following business cycles based investing theme

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 20-Aug-14
Total amount invested (₹)	120000	360000	600000	1240000	
Market Value as on December 31, 2024 (₹)	1,33,626	5,55,650	11,93,801	32,29,163	
Scheme Returns (%)	21.69	30.29	27.90	17.56	
Nifty 500 TRI - Scheme Benchmark (₹)	1,23,958	4,79,527	10,06,834	29,86,286	
Nifty 500 TRI - Scheme Benchmark Returns (%)	6.17	19.51	20.81	16.17	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	26,91,058	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.30	

HSBC BUSINESS CYCLES FUND (HBCF) - DIRECT PLAN - GROWTH OPTION

An open ended equity scheme following business cycles based investing theme

Period	1 Year	3 Years	5 Years	Since Inception	Inception Date: 20-Aug-14
Total amount invested (₹)	120000	360000	600000	1240000	
Market Value as on December 31, 2024 (₹)	1,34,453	5,66,042	12,33,012	34,23,308	
Scheme Returns (%)	23.04	31.69	29.27	18.60	
Nifty 500 TRI - Scheme Benchmark (₹)	1,23,958	4,79,527	10,06,834	29,86,286	
Nifty 500 TRI - Scheme Benchmark Returns (%)	6.17	19.51	20.81	16.17	
Nifty 50 TRI - Additional Benchmark (₹)	1,21,593	4,45,455	9,11,371	26,91,058	
Nifty 50 TRI - Additional Benchmark Returns (%)	2.47	14.32	16.73	14.30	

Past performance may or may not be sustained in the future and is not indicative of future results. For SIP returns, monthly investment of Rs.10,000/- invested on the 1st day of every month has been considered. SIP Return are calculated on XIRR basis. IDCW are assumed to be reinvested and bonus is adjusted. Load is not taken into consideration. Sonal Gupta is dedicated fund manager for investments in foreign securities by all the schemes of HSBC Mutual Fund. Source: HSBC Mutual Fund, data as on 31 December 2024.

LUMPSUM PERFORMANCE OF ABOVE SCHEMES - REGULAR PLAN - GROWTH OPTION (Data as on December 31, 2024)

	1 year		3 years		5 years		Since Inception		Inception Date
	Amount in Rs	PTP Returns %	Amount in Rs	PTP Returns %	Amount in Rs	PTP Returns %	Amount in Rs	PTP Returns %	
Name of the Fund Managers : Mr. Venugopal Manghat (managing since Dec 17, 2019), Ms. Cheenu Gupta (managing since Oct 01, 2023) & Mr. Sonal Gupta (managing since Jul 05, 2021)									
HSBC Small Cap Fund - Regular	12850	28.24	18854	23.52	38765	31.09	83231	22.02	12-May-14
Scheme Benchmark (NIFTY Small Cap 250 TRI)	12721	26.96	18467	22.66	38144	30.66	67259	19.60	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	38445	13.48	
Name of the Fund Managers : Mr. Venugopal Manghat (managing since Nov 24, 2012), Mr. Gautam Bhupal (managing since Oct 01, 2023) & Mr. Sonal Gupta (managing since Jul 05, 2021)									
HSBC Value Fund - Regular	12592	25.68	18466	22.66	29699	24.29	107415	17.16	08-Jan-10
Scheme Benchmark (Nifty 500 TRI)	11624	16.10	15379	15.41	23859	18.97	59963	12.69	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	53993	11.91	
Name of the Fund Managers : Mr. Sonal Gupta (managing since Nov 26, 2022), Mr. Venugopal Manghat (managing since Oct 01, 2023) & Ms. Cheenu Gupta (managing since Nov 26, 2022)									
HSBC Midcap Fund - Regular	13973	39.35	19438	24.77	30489	24.95	405285	19.89	09-Aug-04
Scheme Benchmark (NIFTY Midcap 150 TRI)	12446	24.24	18703	23.18	34794	28.29	NA	NA	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	185959	15.40	
Name of the Fund Managers : Ms. Cheenu Gupta (managing since Nov 26, 2022) & Mr. Abhishek Gupta (managing since Apr 01, 2024)									
HSBC Large and Mid Cap Fund - Regular	13857	38.20	17692	20.92	26805	21.77	27817	19.41	28-Mar-19
Scheme Benchmark (NIFTY Large Midcap 250 TRI)	11868	18.51	16450	18.03	27248	22.17	27863	19.44	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	21875	14.54	
Name of the Fund Managers : Mr. Venugopal Manghat (managing since Apr 01, 2024) & Mr. Abhishek Gupta (managing since Mar 01, 2024)									
HSBC Flexi Cap Fund - Regular	12862	28.36	17263	19.94	24939	20.03	267291	17.05	24-Feb-04
Scheme Benchmark (Nifty 500 TRI)	11624	16.10	15379	15.41	23859	18.97	199056	15.41	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	169329	14.52	
Name of the Fund Managers : Mr. Gautam Bhupal (managing since Jun 01, 2023), Mr. Venugopal Manghat (managing since Aug 20, 2014) & Mr. Sonal Gupta (managing since Jul 05, 2021)									
HSBC Business Cycles Fund - Regular	13631	35.96	18854	23.52	27726	22.60	43152	15.14	20-Aug-14
Scheme Benchmark (Nifty 500 TRI)	11624	16.10	15379	15.41	23859	18.97	39609	14.19	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	33966	12.51	

PTP returns – Point to Point returns. | Past performance may or may not be sustained in the future and is not indicative of future results. The performance details provided herein are of Regular Plan - Growth Option. Returns on ₹10,000 are point-to-point returns for the specific time period, invested at the start of the period. The returns for the respective periods are provided as on last available NAV of December 2024 for the respective schemes. Returns for 1 year and above are Compounded Annualized. Returns for less than 1 year is Simple Annualized. Load is not taken into consideration for computation of performance. Different plans shall have a different expense structure. The expenses of the Direct Plan under the Scheme will be lower to the extent of the distribution expenses / commission charged to the Regular Plan. As per clause 5.9.1 of the SEBI Master Circular dated June 27, 2024, the scheme returns vis-à-vis the benchmark return (Total Return Index) shall be disclosed are provided from the date of allotment of units. Post merger performance of the surviving scheme, arising out of merger of schemes with similar features, is computed as per the provisions of clause 13.4 of the SEBI Master Circular dated June 27, 2024, on Disclosure of Performance of Schemes post-merger using the weighted average performance of both transferor and transferee schemes. In other cases, performance is computed using the Applicable NAV of the surviving/continuing schemes.

LUMPSUM PERFORMANCE OF ABOVE SCHEMES - DIRECT PLAN - GROWTH OPTION

(Data as on December 31, 2024)

	1 year		3 years		5 years		Since Inception		
	Amount in Rs	PTP Returns %	Amount in Rs	PTP Returns %	Amount in Rs	PTP Returns %	Amount in Rs	PTP Returns %	Inception Date
Name of the Fund Managers : Mr. Venugopal Manghat (managing since Dec 17, 2019), Ms. Cheenu Gupta (managing since Oct 01, 2023) & Mr. Sonal Gupta (managing since Jul 05, 2021)									
HSBC Small Cap Fund - Direct	12982	29.54	19504	24.92	40966	32.54	90871	23.03	12-May-14
Scheme Benchmark (NIFTY Small Cap 250 TRI)	12721	26.96	18467	22.66	38144	30.66	67259	19.60	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	38445	13.48	
Name of the Fund Managers : Mr. Venugopal Manghat (managing since Nov 24, 2012), Mr. Gautam Bhupal (managing since Oct 01, 2023) & Mr. Sonal Gupta (managing since Jul 05, 2021)									
HSBC Value Fund - Direct	12713	26.88	19007	23.85	31169	25.50	97147	20.85	01-Jan-13
Scheme Benchmark (Nifty 500 TRI)	11624	16.10	15379	15.41	23859	18.97	53402	14.97	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	45951	13.54	
Name of the Fund Managers : Mr. Sonal Gupta (managing since Nov 26, 2022), Mr. Venugopal Manghat (managing since Oct 01, 2023) & Ms. Cheenu Gupta (managing since Nov 26, 2022)									
HSBC Midcap Fund - Direct	14124	40.84	20408	26.82	32444	26.51	106900	21.82	01-Jan-13
Scheme Benchmark (NIFTY Midcap 150 TRI)	12446	24.24	18703	23.18	34794	28.29	88358	19.90	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	45951	13.54	
Name of the Fund Managers : Ms. Cheenu Gupta (managing since Nov 26, 2022) & Mr. Abhishek Gupta (managing since Apr 01, 2024)									
HSBC Large and Mid Cap Fund - Direct	13999	39.61	18333	22.37	27971	22.81	29107	20.35	28-Mar-19
Scheme Benchmark (NIFTY Large Midcap 250 TRI)	11868	18.51	16450	18.03	27248	22.17	27863	19.44	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	21875	14.54	
Name of the Fund Managers : Mr. Venugopal Manghat (managing since Apr 01, 2024) & Mr. Abhishek Gupta (managing since Mar 01, 2024)									
HSBC Flexi Cap Fund - Direct	12958	29.31	17706	20.96	25920	20.96	59681	16.04	01-Jan-13
Scheme Benchmark (Nifty 500 TRI)	11624	16.10	15379	15.41	23859	18.97	53402	14.97	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	45951	13.54	
Name of the Fund Managers : Mr. Gautam Bhupal (managing since Jun 01, 2023), Mr. Venugopal Manghat (managing since Aug 20, 2014) & Mr. Sonal Gupta (managing since Jul 05, 2021)									
HSBC Business Cycles Fund - Direct	13779	37.43	19470	24.84	29217	23.89	47202	16.14	20-Aug-14
Scheme Benchmark (Nifty 500 TRI)	11624	16.10	15379	15.41	23859	18.97	39609	14.19	
Additional Benchmark (Nifty 50 TRI)	11009	10.00	14114	12.16	20587	15.52	33966	12.51	

PTP returns – Point to Point returns. | Past performance may or may not be sustained in the future and is not indicative of future results. The performance details provided herein are of Direct Plan - Growth Option. Returns on ₹10,000 are point-to-point returns for the specific time period, invested at the start of the period. The returns for the respective periods are provided as on last available NAV of December 2024 for the respective schemes. Returns for 1 year and above are Compounded Annualized. Returns for less than 1 year is Simple Annualized. Load is not taken into consideration for computation of performance. Different plans shall have a different expense structure. The expenses of the Direct Plan under the Scheme will be lower to the extent of the distribution expenses / commission charged to the Direct Plan. As per clause 5.9.1 of the SEBI Master Circular dated June 27, 2024, the scheme returns vis-à-vis the benchmark return (Total Return Index) shall be disclosed are provided from the date of allotment of units. Post merger performance of the surviving scheme, arising out of merger of schemes with similar features, is computed as per the provisions of clause 13.4 of the SEBI Master Circular dated June 27, 2024, on Disclosure of Performance of Schemes post-merger using the weighted average performance of both transferor and transferee schemes. In other cases, performance is computed using the Applicable NAV of the surviving/continuing schemes.

Kindly refer to the link below for riskometer and performance of other schemes managed by the fund manager

<https://www.assetmanagement.hsbc.co.in/assets/documents/mutual-funds/en/540b8156-7414-480c-abda-0c1c5bb156f9/performance-equity-hybrid-debt-global-funds-jan-2025.pdf>

Product Labelling

This product is suitable for investors who are seeking*

HSBC Small Cap Fund - An open ended equity scheme predominantly investing in small cap stocks.

- Long term capital appreciation
- Investment predominantly in equity and equity-related securities, including equity derivatives in Indian markets with key theme focus being emerging companies (small cap stocks); and foreign securities (Benchmark : NIFTY Small Cap 250 TRI)

HSBC Value Fund - An open ended equity scheme following a value investment strategy.

- Long term capital appreciation
- Investment predominantly in equity and equity-related securities in Indian markets and foreign securities with higher focus on undervalued securities. (Benchmark : NIFTY 500 TRI)

HSBC Midcap Fund - An open ended equity scheme predominantly investing in mid cap stocks.

- Long term wealth creation
- Investment in equity and equity related securities of mid cap companies. (Benchmark : NIFTY Midcap 150 TRI)

HSBC Large and Mid Cap Fund - An open ended equity scheme investing in both large cap and mid cap stocks.

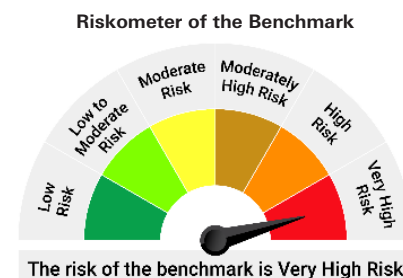
- Long term wealth creation and income
- Investment predominantly in equity and equity related securities of Large and Mid cap companies (Benchmark : NIFTY Large Midcap 250 TRI)

HSBC Flexi Cap Fund - An open ended dynamic equity scheme investing across large cap, mid cap, small cap stocks.

- To create wealth over long term
- Investment in equity and equity related securities across market capitalizations. (Benchmark : NIFTY 500 TRI)

HSBC Business Cycles Fund - An open ended equity scheme following business cycles based investing theme.

- Long term capital appreciation
- Investment predominantly in equity and equity-related securities, including equity derivatives in Indian markets with focus on riding business cycles through dynamic allocation between various sectors and stocks at different stages of business cycles in the economy. (Benchmark : NIFTY 500 TRI)



*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Riskometer is as on December 31, 2024.

Note for Risk-o-Meter:

Please note that the above risk-o-meters are as per the product labelling of the schemes available as on the date of this communication/ disclosure. As per Clause 17.4.1 (f) of SEBI Master circular dated June 27, 2024 on product labelling (as amended from time to time), risk-o-meters will be calculated on a monthly basis based on the risk values of the respective scheme's portfolio based on the methodology specified by SEBI in the above stated circular. The AMC shall disclose the risk-o-meters along with portfolio disclosure for all their schemes on their respective website and on AMFI website within 10 days from the close of each month. Any change in risk-o-meter shall be communicated by way of Notice cum Addendum and by way of an e-mail or SMS to unitholders of that particular Scheme. Risk-o-meter is as on December 31, 2024.

HSBC Asset Management (India) Private Limited

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