HSBC Mutual Fund

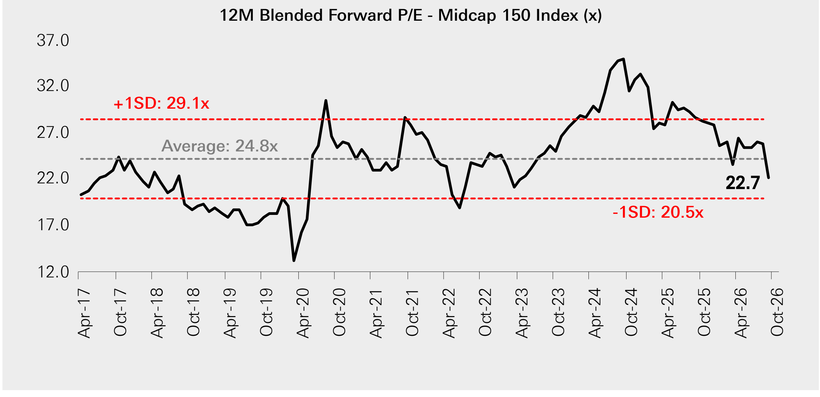
Growth happens in the middle



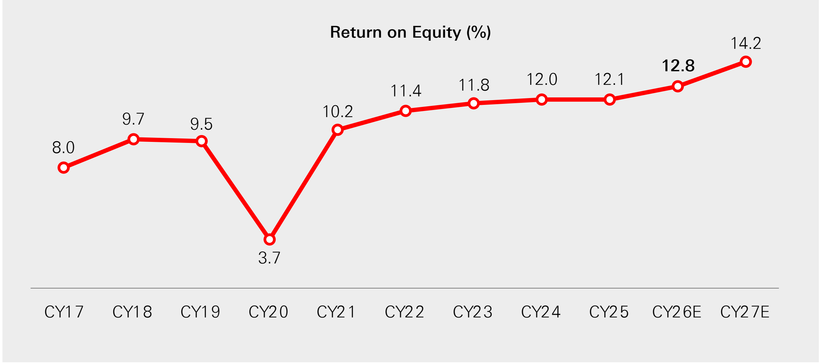
Mid-cap Funds invest in mid-sized companies that lie between the 101st and 250th rank by market capitalization. These companies typically show growth during the expansion phase of the economy and usually exploit opportunities in less researched segments of the market.

What makes Mid-cap Funds attractive today?

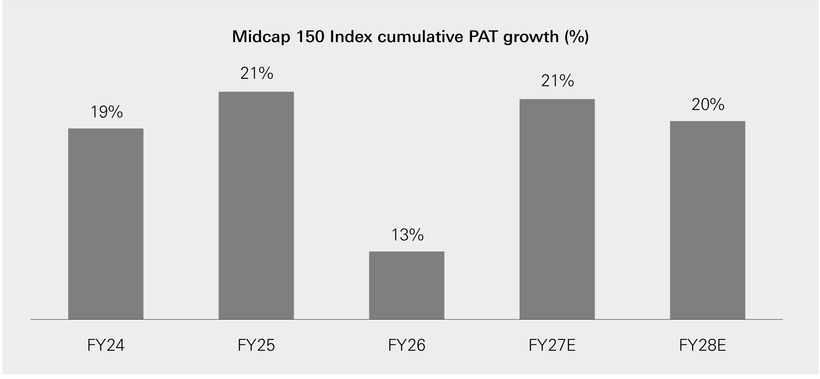
Currently trading at attractive valuations 26.4x in August 2026, above their long-term averages (>25% correction in valuation multiples from peak)



Midcap Index PAT is expected to grow 21% in FY27 on midterm earnings Growth in FY26



Return on Equity (ROE) expected to rise sharply to 14.1% in CY26 with better earnings growth in coming years



Source: Bloomberg, HSBC Mutual Fund, Data as on 31 October 2026

Note: The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report nor it should be considered as an investment research, investment recommendation or advice to any reader of this content to buy or sell any stocks / investments. The Fund/portfolio may or may not have any existing / future position in these sector(s)/stock(s)/issuer(s). Past performance may or may not be sustained in future and is not a guarantee of any future returns.

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